



Monday, November 6, 2017

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**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT  
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE  
AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, November 9, 2017 at 8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY  
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS  
COMMITTEE MEMBERS  
Thursday, November 9, 2017  
8:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from October 12, 2017
- III. Presentation and Consideration of Project Reports and Resolutions (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

**Tax Exempt Conduit Transactions**

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**PROJECT REPORTS AND RESOLUTIONS**

**AGRICULTURE PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Beginning Farmer Bonds</b>						
<i>Final (One-Time Consideration)</i>						
1	A) Jason Hayes	Leanna Township (Logan County)	\$502,250	-	-	PE/LK
	B) Levi B. & Megan N. Yager	St. Marie Township (Jasper County)	\$193,800	-	-	PE/LK
	C) Ethan C. Keller	St. Marie Township (Jasper County)	\$107,500	-	-	PE/LK
<b>TOTAL AGRICULTURE PROJECTS</b>			<b>\$803,550</b>	-	-	

**EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>501(c)(3) Revenue Bonds</b>						
<i>Final</i>						
2	CHF-Chicago, L.L.C. (University of Illinois at Chicago Project)	Chicago (Cook County)	\$120,000,000	10	120	RF/BF
<b>501(c)(3) Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
3	2017 IAVF Windy City Fox Run LLC; 2017 IAVF Windy City Parkside LLC; 2017 IAVF Windy City Shaddle LLC; and 2017 IAVF Windy City Villabrook LLC (Windy City Portfolio Project - Better Housing Foundation)	Addison, Glen Ellyn (DuPage County), Mundelein (Lake County), and St. Charles (Kane County)	\$65,000,000	2	5	RF/BF
<b>TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS</b>			<b>\$185,000,000</b>	<b>12</b>	<b>125</b>	

**HEALTHCARE PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>501(c)(3) Revenue Bonds</b>						
<i>Final</i>						
4	Northwestern Memorial HealthCare	Chicago (Cook County), Lake Forest (Lake County), Wheaton, Winfield (DuPage County), DeKalb, Sandwich (DeKalb County), Geneva (Kane County)	\$800,000,000	N/A	240	PL
<b>TOTAL HEALTHCARE PROJECTS</b>			<b>\$800,000,000</b>	-	<b>240</b>	
<b>GRAND TOTAL</b>			<b>\$985,803,550</b>	<b>12</b>	<b>365</b>	

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**PROJECT REPORTS AND RESOLUTIONS**

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**RESOLUTIONS**

<b>Tab</b>	<b>Action</b>	<b>Staff</b>
<b>Resolutions</b>		
5	Resolution Authorizing Certain Amendments Relating to the Illinois Finance Authority Senior Living Facility Revenue Bond (Bethesda Home and Retirement Center Project), Series 2015, the Proceeds of which were loaned to Norwegian Lutheran Bethesda Home Association, d/b/a Bethesda Home and Retirement Center, and Related Entities	RF/BF