



Monday, August 8, 2016

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**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT  
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE  
AUTHORITY**

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The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, August 11, 2016** at **8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary at (312)651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY  
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS  
COMMITTEE MEMBERS  
Thursday, August 11, 2016  
8:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from July 14, 2016
- III. Presentation and Consideration of Project Reports and Resolutions (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

**Tax Exempt Conduit Transactions Meeting**

August 11, 2016

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**PROJECT REPORTS AND RESOLUTIONS**

**AGRICULTURE PROJECTS**

| Tab  | Project Name                          | Location                          | Amount           | New Jobs | Const. Jobs | Staff |
|--|---------------------------------------|-----------------------------------|------------------|----------|-------------|-------|
| <b>Beginning Farmer Bonds</b><br><i>Final (One-Time Consideration)</i> |                                       |                                   |                  |          |             |       |
| 1  | A) Blake and Allyson Marrs            | Paris Township (Edgar County)     | \$401,000        | -        | -           | PE/LK |
|  | B) Mason A. and Victoria L. Dehlinger | German Township (Richland County) | \$83,750         | -        | -           | PE/LK |
| <b>TOTAL AGRICULTURE PROJECTS</b>                                      |                                       |                                   | <b>\$484,750</b> | -        | -           |       |

**EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS**

| Tab   | Project Name      | Location              | Amount               | New Jobs | Const. Jobs | Staff |
|---|-------------------|-----------------------|----------------------|----------|-------------|-------|
| <b>501(c)(3) Revenue Bonds</b><br><i>Final (One-Time Consideration)</i>   |                   |                       |                      |          |             |       |
| 2   | DePaul University | Chicago (Cook County) | \$125,000,000        | N/A      | N/A         | RF/BF |
| <b>TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS</b> |                   |                       | <b>\$125,000,000</b> | N/A      | N/A         |       |

**HEALTHCARE PROJECTS**

| Tab  | Project Name                           | Location                        | Amount               | New Jobs  | Const. Jobs | Staff |
|--|--|---------------------------------|----------------------|-----------|-------------|-------|
| <b>501(c)(3) Revenue Bonds</b><br><i>Final</i> |  |                                 |                      |           |             |       |
| 3  | The Moorings of Arlington Heights, LLC | Arlington Heights (Cook County) | \$70,000,000         | 50        | 85          | PL    |
| <b>TOTAL HEALTHCARE PROJECTS</b>               |  |                                 | <b>\$70,000,000</b>  | <b>50</b> | <b>85</b>   |       |
| <b>GRAND TOTAL</b>                             |  |                                 | <b>\$195,484,750</b> | <b>50</b> | <b>85</b>   |       |

**RESOLUTIONS**

| Tab                | Action   | Staff |
|--------------------|--|-------|
| <b>Resolutions</b> |  |       |
| 4                  | Resolution Authorizing and Approving the Execution and Delivery of a First Amendment to the Loan Agreement which Amends Certain Provisions of the Loan Agreement Dated as of March 1, 2004 under which the Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2004 (Community Action Partnership of Lake County Project) (the "Bonds") were Issued and the Proceeds of the Bonds were Lent to Community Action Partnership of Lake County | RF/BF |
| 5                  | Resolution Authorizing the Reissuance of the Swedish American Hospital Series 2010 Bonds   | PL    |