



Friday, February 3, 2017

**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE
AUTHORITY**

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Thursday, February 9, 2017 at 8:30 a.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at www.il-fa.com. Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS
COMMITTEE MEMBERS
Thursday, February 9, 2017
8:30 AM**

AGENDA:

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from December 8, 2016
- III. Presentation and Consideration of Project Reports and Resolutions (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

PROJECT REPORTS AND RESOLUTIONS

HEALTHCARE PROJECTS

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
501(c)(3) Revenue Bonds <i>Preliminary</i>						
1	Montgomery Place	Chicago (Cook County)	\$41,000,000	-	10	PL
2	Three Crowns Park	Evanston (Cook County)	\$45,000,000	10	20	PL
TOTAL HEALTHCARE PROJECTS			\$86,000,000	10	30	
GRAND TOTAL			\$86,000,000	10	30	

RESOLUTIONS

Tab	Action	Staff
Resolutions		
3	Amendatory Resolution Increasing the Not to Exceed Principal Amount of Illinois Finance Authority Educational Facility Revenue Bond, Series 2016 (Mount Carmel High School Project) from \$22,000,000 to \$26,000,000, the Proceeds of which will be Loaned to Mount Carmel High School	RF/BF
4	Resolution Authorizing the Issuance of Not to Exceed \$19,800,000 Aggregate Principal Amount Illinois Finance Authority Recovery Zone Facility Bonds (Smart Hotels/Olympia Chicago, LLC Project), Series 2017 Issued in One or More Series; Authorizing the Execution and Delivery of an Amended and Restated Bond and Loan Agreement, and Approving the Execution of Certain Other Agreements; and Related Matters	RF/BF