



**Monday, December 11, 2017**

---

**PUBLIC NOTICE OF SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT  
TRANSACTIONS COMMITTEE MEMBERS OF THE ILLINOIS FINANCE  
AUTHORITY**

---

The Illinois Finance Authority (the “Authority”) will hold a special meeting of the Tax-Exempt Conduit Transactions Committee Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Wednesday, December 13, 2017 at 3:00 p.m.**

The Teleconference Number is (888)494-4032 and the Access Code is 1719085240. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary at (312) 651-1300 for more information.

**ILLINOIS FINANCE AUTHORITY  
SPECIAL MEETING OF THE TAX-EXEMPT CONDUIT TRANSACTIONS  
COMMITTEE MEMBERS  
Wednesday, December 13, 2017  
3:00 PM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Review and Adoption of the Tax-Exempt Conduit Transactions Committee Meeting Minutes from November 9, 2017
- III. Presentation and Consideration of Project Reports and Resolutions (see attached)
- IV. Other Business
- V. Public Comment
- VI. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

**Tax-Exempt Conduit Transactions**

December 13, 2017

Page 2

**PROJECT REPORTS AND RESOLUTIONS**

**EDUCATIONAL, CULTURAL AND NON-HEALTHCARE 501(c)(3) PROJECTS**

| Tab   | Project Name                        | Location              | Amount               | New Jobs   | Const. Jobs | Staff |
|---|-------------------------------------|-----------------------|----------------------|------------|-------------|-------|
| <b>501(c)(3) Revenue Bonds</b><br><i>Final (One-Time Consideration)</i>   |                                     |                       |                      |            |             |       |
| 1   | The Lincoln Park Zoological Society | Chicago (Cook County) | \$70,500,000         | N/A        | N/A         | RF/BF |
| 2   | The University of Chicago           | Chicago (Cook County) | \$342,275,000        | TBD        | TBD         | RF/BF |
| <b>TOTAL EDUCATIONAL, CULTURAL, AND NON-HEALTHCARE 501(c)(3) PROJECTS</b> |                                     |                       | <b>\$412,775,000</b> | <b>N/A</b> | <b>N/A</b>  |       |

**HEALTHCARE PROJECTS**

| Tab   | Project Name   | Location  | Amount                 | New Jobs | Const. Jobs | Staff |
|---|--|---|------------------------|----------|-------------|-------|
| <b>501(c)(3) Revenue Bonds</b><br><i>Final (One-Time Consideration)</i> |  |   |                        |          |             |       |
| 3   | Ann & Robert H. Lurie Children's Hospital of Chicago   | Chicago (Cook County)   | \$240,000,000          | N/A      | N/A         | PL    |
| 4   | Evangelical Retirement Homes of Greater Chicago, Inc. d/b/a Friendship Village of Schaumburg | Schaumburg (Cook County)  | \$150,000,000          | -        | TBD         | PL    |
| 5   | OSF Healthcare System  | Peoria, Peoria Heights (Peoria County), Pekin, Washington, Morton (Tazewell County), Loves Park, Rockford (Winnebago County), Bloomington, Normal (McLean County), Galesburg (Knox County), Pontiac (Livingston County), Monmouth (Warren County), Ottawa, Mendota (LaSalle County), Kewanee (Henry County), Alton (Madison County), Urbana (Champaign County), Danville (Vermilion County) | \$235,000,000          | N/A      | N/A         | PL    |
| 6   | The Admiral at the Lake  | Chicago (Cook County)   | \$175,000,000          | -        | -           | PL    |
| 7   | The Ingalls Memorial Hospital  | Harvey (Cook County)  | \$45,000,000           | N/A      | N/A         | PL    |
| <b>TOTAL HEALTHCARE PROJECTS</b>  |  |   | <b>\$845,000,000</b>   | <b>-</b> | <b>-</b>    |       |
| <b>GRAND TOTAL</b>  |  |   | <b>\$1,257,775,000</b> | <b>-</b> | <b>-</b>    |       |

**Tax-Exempt Conduit Transactions**

December 13, 2017

Page 3

**PROJECT REPORTS AND RESOLUTIONS**

**RESOLUTIONS**

| Tab                | Action  | Staff |
|--------------------|---|-------|
| <b>Resolutions</b> |   |       |
| 8                  | Resolution Authorizing the Issuance of Not to Exceed \$20,200,000 in Aggregate Principal Amount of the Illinois Finance Authority's Midwestern Disaster Area Refunding Revenue Bond (Kone Centre Project), Series 2017, the Proceeds of which are to be Loaned to Financial District Properties KP, LLC   | RF/BF |
| 9                  | Resolution Authorizing the Execution and Delivery by the Illinois Finance Authority of First Supplemental Indentures Relating to its \$25,000,000 Maximum Principal Amount Revenue Bonds (Bradley University Project) Series 2017A and \$25,000,000 Maximum Principal Amount Revenue Bonds (Bradley University Project) Series 2017B, along with Related Documents; and Related Matters   | RF/BF |
| 10                 | Resolution Authorizing the Issuance of not to exceed \$37,250,000 Principal Amount Illinois Finance Authority Revenue Refunding Bond, Series 2017 (Elmhurst College); Authorizing the Execution and Delivery of a Bond and Loan Agreement, a Tax Exemption Certificate and Agreement and Related Documents; and Approving Related Matters   | RF/BF |
| 11                 | Resolution Authorizing the Execution and Delivery of a First Amendment to the Bond and Loan Agreement relating to the Illinois Finance Authority Revenue Refunding Bond, Series 2013 (Elim Christian Services), to Provide for Certain Amendments relating to the Interest Rate and Initial Mandatory Purchase Date and Certain Other Matters; Authorizing the Execution and Delivery of any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such First Amendment; and Authorizing and Approving Related Matters  | RF/BF |
| 12                 | Resolution Approving the Execution of a Supplemental Bond Indenture Relating to its Variable Rate Revenue Bonds, Series 2012 (Carmel Catholic High School)  | RF/BF |
| 13                 | Resolution Authorizing Certain Amendments, Modifications and Supplements to the Trust Indenture and Related Documents Dated as of November 1, 1995, as Heretofore Supplemented and Amended, Pursuant to which the Illinois Finance Authority Provides for the Issuance and Delivery from Time to Time of Not in Excess of \$433,200,000 in Aggregate Principal Amount at Any One Time Outstanding of Commercial Paper Revenue Notes (Pooled Financing Program) (the "Notes") Pursuant to a Pooled Tax Exempt Commercial Paper Program (the "Program")   | RF/BF |
| 14                 | Resolution Authorizing Certain Amendments, Modifications and Supplements to the Bond Trust Indenture Dated as of June 1, 2008, as Heretofore Supplemented and Amended, Pursuant to which the Illinois Finance Authority Provides for the Issuance and Delivery from Time to Time of Not to Exceed \$95,000,000 in Aggregate Principal Amount at Any One Time Outstanding of Commercial Paper Revenue Notes (Loyola University of Chicago Financing Program) (the "Notes") Pursuant to a Tax Exempt Commercial Paper Program; Authorizing and Approving the Execution of Certain Amendments, Modifications and Supplements to Certain Related Bond, Credit, Tax and Financing Documents; and Authorizing and Approving Certain Related Matters | RF/BF |
| 15                 | Amendatory Resolution Modifying Certain Terms and Provisions of Illinois Finance Authority Educational Facility Revenue Bond, Series 2016 (Mount Carmel High School Project), the Proceeds of which have been Loaned to Mount Carmel High School  | RF/BF |
| 16                 | Resolution Authorizing the Execution and Delivery of an Amendment to the Bond and Loan Agreement Dated March 20, 2014 Under which the Series 2014 Bond was Issued and Sold to North Shore Community Bank & Trust Company and Approving the Execution of Certain Other Agreements Relating to the Issuance of the Series 2014 Bond; and Related Matters (Little City Foundation)   | RF/BF |
| 17                 | Resolution Approving an Interest Rate Conversion of the Rush University Medical Center Obligated Group IFA Series 2011 Bonds ("RUMC") and Authorizing the Execution and Delivery of a Supplemental Trust Indenture and any Other Documents to Provide for the Conversion and to Make Certain Amendments Relating to the Interest Rate Calculations and Certain Other Matters  | PL    |
| 18                 | Resolution of Intent Requesting an Initial Allocation of Calendar Year 2018 Private Activity Bond Volume Cap in the Amount of \$120,000,000   | CM    |
| 19                 | Resolution Authorizing Supplemental Indentures Related to the Series 2013C and Series 2013D Bonds Issued for the Benefit of Elmhurst Memorial Healthcare and the Series 2017B and Series 2013C Bonds Issued for the Benefit of Edward Elmhurst Healthcare to Provide Additional Flexibility with Respect to Interest Rate Modes   | PL    |
| 20                 | Resolution Concerning the Amendment of Documents for Debt Issues of the Illinois Finance Authority and Its Predecessor Authorities Relating to Draw Down Bonds, Benchmarks and Mechanics for Interest Rate Determinations and Other Matters   | EW    |