



Friday, April 5, 2019

---

**PUBLIC NOTICE OF REGULAR MEETING OF THE MEMBERS OF THE ILLINOIS  
FINANCE AUTHORITY**

---

The Illinois Finance Authority (the “Authority”) will hold its regularly scheduled meeting of the Members of the Authority in the Authority’s Chicago Office, 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 on **Tuesday, April 9, 2019** at **9:30 a.m.**

The Teleconference Number is (888) 494-4032 and the Access Code is 7951790918. Guests wishing to comment orally are invited to do so, pursuant to the “Guidelines for Public Comment” prescribed by the Authority and posted at [www.il-fa.com](http://www.il-fa.com). Please contact an Assistant Secretary of the Board at (312) 651-1319 for more information.

**ILLINOIS FINANCE AUTHORITY  
REGULAR MEETING OF THE MEMBERS  
Tuesday, April 9, 2019  
9:30 AM**

**AGENDA:**

- I. Call to Order & Roll Call
- II. Approval of Agenda
- III. Public Comment
- IV. Chairman’s Remarks
- V. Message from the Executive Director
- VI. Committee Reports
- VII. Presentation and Consideration of New Business Items (see attached)
- VIII. Presentation and Consideration of Financial Reports
- IX. Monthly Procurement Report
- X. Correction and Approval of Minutes
- XI. Other Business
- XII. Closed Session
- XIII. Adjournment

All meetings will be accessible to handicapped individuals in compliance with Executive Order #5 (1979) as well as pertinent State and Federal laws upon notification of anticipated attendance. Handicapped persons planning to attend any meeting and needing special accommodations should contact Mari Money at the Illinois Finance Authority by calling (312)651-1319, TTY (800) 526-0844.

**NEW BUSINESS**

**TAX-EXEMPT CONDUIT TRANSACTION PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Private Activity Bonds - Revenue Bonds</b>						
<i>Final</i>						
1	Provident Group - UIUC Properties LLC	Urbana and Unincorporated Champaign County (Champaign County)	\$100,000,000	6	163	RF
<b>Private Activity Bonds - Revenue Bonds</b>						
<i>Final (One-Time Consideration)</i>						
2	Field Museum of Natural History	Chicago (Cook County)	\$90,000,000	N/A	N/A	RF/BF
3	Beginning Farmer - Dane J. and Brittney L. Fletcher	Walshville Township (Montgomery County)	\$356,000	-	-	LK
<b>TOTAL TAX-EXEMPT CONDUIT TRANSACTION PROJECTS</b>			<b>\$190,356,000</b>	<b>6</b>	<b>163</b>	

**DIRECT AND ALTERNATIVE FINANCING PROJECTS**

Tab	Project Name	Location	Amount	New Jobs	Const. Jobs	Staff
<b>Fire Truck Revolving Loan Fund</b>						
<i>Final (One-Time Consideration)</i>						
4	2019 Fire Truck Revolving Loan Fund	Statewide	\$8,119,335	N/A	N/A	RF
<b>Ambulance Revolving Loan Fund</b>						
<i>Final (One-Time Consideration)</i>						
5	2019 Ambulance Revolving Loan Fund	Statewide	\$2,922,991	N/A	N/A	RF
<b>TOTAL DIRECT AND ALTERNATIVE FINANCING PROJECTS</b>			<b>\$11,042,326</b>	<b>N/A</b>	<b>N/A</b>	
<b>GRAND TOTAL</b>			<b>\$201,398,326</b>	<b>6</b>	<b>163</b>	

**NEW BUSINESS**

**RESOLUTIONS**

Tab	Action	Staff
<b>Tax-Exempt Conduit Transactions</b>		
6	Resolution Authorizing the Execution and Delivery of an Amended and Restated Bond and Loan Agreement Relating to the Illinois Finance Authority Revenue Bonds, Series 2015 (Goodman Theatre Project) to Provide for Certain Amendments Relating to the Interest Rate and Certain Other Matters; Authorizing the Execution and Delivery of Any Other Documents Necessary or Appropriate to Effect the Matters Set Forth in Such Amended and Restated Bond and Loan Agreement; and Authorizing and Approving Related Matters	RF/BF
7	Resolution Authorizing the Execution and Delivery by the Illinois Finance Authority of a First Supplement to Trust Indenture relating to its Variable Rate Demand Industrial Revenue Bond (C & L Tiling, Inc. Project), Series 2009, Along with Related Documents	RF/BF
8	Resolution Authorizing and Approving Certain Documents relating to the Remarketing and Conversion of the Illinois Finance Authority Revenue Bond, Series 2008A-3 (Advocate Health Care Network), including the Execution and Delivery of a Tax Exemption Certificate and Agreement; and Authorizing and Approving Related Matters	PL/SP
9	Resolution Approving Certain Updates to the Illinois Finance Authority Bond Handbook	EW/RO
<b>Direct and Alternative Financings</b>		
10	Resolution Amending Resolution 2019-0214-DA03 Authorizing the Issuance by the Illinois Finance Authority of Not to Exceed \$450,000,000 in Aggregate Principal Amount of its State of Illinois Clean Water Initiative Revolving Fund Revenue Bonds, Series 2019; Authorizing the Sale Thereof; Authorizing the Execution and Delivery of Certain Documents; Approving the Distribution of a Preliminary Official Statement and an Official Statement; and Related Matters	LB/BF/XG
11	Resolution Authorizing Certain Assignments of Loans Made Under the Fire Truck Revolving Loan Program and the Ambulance Revolving Loan Program, Including the Assignment of a Loan Previously Made to the Eastern McClean County Ambulance Association and the Assignment of a Loan Previously Made to the City of Chillicothe; and Other Related Matters	RF
<b>Governance, Personnel, and Ethics</b>		
12	Resolution Relating to Authorization of Deputy Executive Director of the Illinois Finance Authority and Delegation of Powers Related Thereto	CM