

NOTICE OF PUBLIC HEARING

Notice is hereby given that on Friday, August 9, 2024, at 9:00 A.M., a public hearing will be held before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, in Suite 501 of the law offices of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), regarding a plan of finance to issue one or more series of the Authority’s revenue notes (the “Notes”), in an aggregate principal amount not to exceed \$10,000,000. In the event that the designated public hearing location described in the preceding sentence is not adequate to accommodate social distancing concerns of any persons who arrive at the designated time of the public hearing or is otherwise unavailable due to health concerns, at the request of anyone present or if the space is otherwise unavailable due to health concerns, the Authority will move the public hearing outside in the immediate vicinity of the building and members of the public will be redirected to that location. In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Friday, August 9, 2024 at 9:00 A.M., by dialing into the toll-free telephone conference line number: 888-494-4032, and entering access code: 795-179-0918.

The proceeds of the Notes will be loaned to Anderson Healthcare (the “Corporation”) and Anderson Hospital (the “Hospital” and, together with the Corporation, the “Borrowers”), each an Illinois not for profit corporation, and will be used, together with certain other funds, to (i) pay or reimburse the Borrowers for, or refinance, the costs of equipping certain health care facilities described below; (ii) pay a portion of the interest on the Notes, if deemed necessary or advisable by the Authority or the Borrowers; (iii) fund a debt service reserve fund, if deemed necessary or advisable by the Authority or the Borrowers; (iv) provide working capital to the Borrowers, if deemed necessary or advisable by the Authority or the Borrowers; and (v) pay certain expenses incurred in connection with the issuance of the Notes.

All of the improvements and equipment financed or refinanced by the Notes are or will be located on land initially owned or principally used by one or more of the Borrowers at the facility listed below. A general functional description of the facility, the location of such facility and the estimated maximum aggregate principal amount of Notes to be issued with respect to such facility is as follows:

Anderson Hospital, a 144 licensed bed acute care hospital campus located at 6800 State Rt. 162, Maryville, Illinois 62062 - not to exceed \$10,000,000.

The Notes are special, limited obligations of the Authority, payable solely out of the revenues and other funds pledged and assigned for their payment in accordance with one or more financing agreements each among the Borrowers, the purchaser of the Notes, and the Authority. The Notes do not constitute a debt of the Authority, the State of Illinois or any political subdivision thereof within the meaning of any provisions of the Constitution or statutes of the State of Illinois or a pledge of the faith and credit of the Authority, the State of Illinois or any political subdivision thereof, or grant to the owners thereof any right to have the Authority, the General Assembly of the State of Illinois or any political subdivision of the State of Illinois levy any taxes or appropriate any funds for the payment of the principal thereof or interest thereon. The Authority has no taxing power.

The above notice of public hearing is required by the Code. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed plan of financing and the issuance of the Notes. In addition, residents, taxpayers and other interested persons that attend the public hearing telephonically by dialing into the toll-free telephone conference line number noted above will be given the opportunity to express their views for or against the proposed plan of financing and the issuance of the Notes at a designated point in the public hearing. Written comments may also be submitted to the Executive Director of the Authority via email at

publiccomments@il-fa.com or mail at his office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until August 7, 2024.

In accordance with the Americans with Disabilities Act (“ADA”), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then not later than August 8, 2024, he or she should contact the Authority at (312) 651-1300.

NOTICE DATED: July 31, 2024

By /s/ Christopher Meister
Executive Director,
Illinois Finance Authority