

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on Friday, July 11, 2025, at 9:00 A.M., a public hearing will be held before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, in Suite 501 of the law office of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), regarding a plan of finance by the Wisconsin Health and Educational Facilities Authority (the “Issuer”) to issue its revenue bonds (the “Bonds”), in one or more series, in a maximum aggregate principal amount of not to exceed \$765,000,000. In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Friday, July 11, 2025 at 9:00 a.m., by dialing into the toll-free telephone conference line number: (844) 875-7777, and entering access code: 5002925.

The proceeds of the Bonds will be loaned to Hospital Sisters Services, Inc., an Illinois not for profit corporation (the “Corporation”), to provide the Corporation with funds to be used, together with certain other moneys, for a plan of finance that includes one or more of the following purposes: (i) refunding all or a portion of (a) the outstanding principal amount of the \$31,645,000 Illinois Finance Authority Revenue Refunding Bonds, Series 2012G (Hospital Sisters Services, Inc. – Obligated Group) (the “Series 2012G Bonds”), (b) the outstanding principal amount of the \$65,885,000 Illinois Finance Authority Revenue Refunding Bonds, Series 2012H (Hospital Sisters Services, Inc. – Obligated Group) (the “Series 2012H Bonds”), (c) the outstanding principal amount of the \$89,460,000 Illinois Finance Authority Revenue Refunding Bonds, Series 2012I (Hospital Sisters Services, Inc. – Obligated Group) (the “Series 2012I Bonds”), (d) the outstanding principal amount of the \$75,000,000 Southwestern Illinois Development Authority Health Facility Revenue Bonds, Series 2016 (Hospital Sisters Services, Inc. - Obligated Group) (the “Series 2016 Bonds”), (e) the outstanding principal amount of the \$64,870,000 Southwestern Illinois Development Authority Health Facility Revenue Bonds, Series 2017B (Hospital Sisters Services, Inc. - Obligated Group) (the “Series 2017B Bonds”), (f) the outstanding principal amount of \$7,500,000 City of Shelbyville, Shelby County, Illinois Economic Development Revenue Refunding Bonds (Shelby Memorial Hospital Project), Series 2015 (the “Series 2015 Bonds”), (g) the outstanding principal amount of the \$10,000,000 City of Greenville, Illinois Hospital Revenue Bonds (Greenville Regional Hospital) Series 2011 (the “Series 2011 Bonds” and, together with the Series 2012G Bonds, the Series 2012H Bonds, the Series 2012I Bonds, the Series 2016 Bonds, the Series 2017B Bonds and the Series 2015 Bonds, the “Prior Bonds”), the proceeds of which were used to finance or refinance certain healthcare facilities of the Corporation and the Illinois Users (as hereinafter defined); (ii) pay or reimburse the Corporation or one or more of the Illinois Users for the costs of acquiring, constructing, renovating, remodeling and equipping certain health facilities located in Illinois and owned by the Corporation or one or more of St. Elizabeth’s Hospital of the Hospital Sisters of the Third Order of St. Francis (“St. Elizabeth’s”), St. Joseph’s Hospital, Breese, of the Hospital Sisters of the Third Order of St. Francis (“St. Joseph’s Breese”), St. Mary’s Hospital, Decatur, of the Hospital Sisters of the Third Order of St. Francis (“St. Mary’s Decatur”), St. Anthony’s Memorial Hospital of the Hospital Sisters of the Third Order of St. Francis (“St. Anthony’s”), St. Joseph’s Hospital of the Hospital Sisters of the Third Order of St. Francis (“St. Joseph’s Highland”), St. Francis Hospital of the Hospital Sisters of the Third Order of St. Francis (“St. Francis”), St. John’s Hospital of the Hospital Sisters of the Third Order of St. Francis (“St. John’s”), HSHS Good Shepherd Hospital, Inc. (“Good Shepherd”) and HSHS Holy Family

Hospital, Inc. (“Holy Family” and, together with St. Elizabeth’s, St. Joseph’s Breese, St. Mary’s Decatur, St. Anthony’s, St. Joseph’s Highland, St. Francis, St. John’s and Good Shepherd, the “Illinois Users”), each an Illinois not for profit corporation, and all necessary, attendant or related facilities, equipment, site work and utilities thereto, at the locations as further described below, including, but not limited to, the renovation and expansion of HSHS St. Elizabeth’s Hospital in O’Fallon, Illinois, in order to add 100 new patient beds and expand the emergency room department (collectively, the “Project”); (iii) pay a portion of the interest accruing on the Bonds, if deemed necessary or advisable by the Corporation, (iv) fund one or more debt service reserve funds, if deemed necessary or advisable by the Corporation, (v) fund working capital that are eligible for financing, if deemed necessary or advisable by the Corporation, and (vi) pay certain expenses incurred in connection with the issuance of the Bonds and the refunding of the Prior Bonds, including the cost of any bond insurance or other credit or liquidity enhancement, if any.

All of the facilities and improvements financed or refinanced by the Bonds located in Illinois are or will be owned or principally used by the Corporation or one or more Illinois Users at the facilities listed below. A general functional description of each facility, the location of each such facility and the maximum aggregate principal amount of Bonds to be issued for the Project with respect to each such facility are listed below:

1. HSHS St. Elizabeth’s Hospital, a 144-bed hospital, at the following integrated and related facilities: 180 South Third Street, One St. Elizabeth’s Way, in O’Fallon, Illinois 211 South Third Street, 410 South Third Street, 405-423 South 2nd Street, 2nd Street between Lincoln and Harrison Streets (Lot #15), 416 Cathedral Lane, 220 West Lincoln Street, 300-301 West Lincoln Street, 311 West Lincoln Street, 340 West Lincoln Street, 824 South 59th Street, and 224 West Garfield Street, all in Belleville, Illinois, 399 Edelweiss and 4325 EE Road Caring Way in Monroe, Illinois, 302 West Washington in Freeburg, Illinois, 739 North Jefferson in Mascoutah, Illinois, 775 Sunset Boulevard and 1512 North Green Mount Road in O’Fallon, Illinois. Not to exceed \$130,000,000 on Project.
2. HSHS St. Joseph’s Hospital, a 52-bed hospital, at 9515 Holy Cross Lane, 9625 Holy Cross Lane, 14160 Jamestown Road, all in Breese, Illinois, 409 East Broadway in Trenton, Illinois. Not to exceed \$30,000,000 on Project.
3. HSHS St. Mary’s Hospital, a 102-bed hospital, at the following integrated and related facilities: 1750-2075 East Lake Shore Drive, 2965 North Main Street, 2981 North Main Street, 4965 East Lost Bridge Road all in Decatur, Illinois, 525 North Vine Street in Arthur, Illinois, 113 Sieberling in Blue Mound, Illinois, 208 South Jackson in Cerro Gordo, Illinois and 2377 North Bloomington Street, Streator, Illinois. Not to exceed \$40,000,000 on Project.
4. HSHS St. Anthony’s Memorial Hospital, a 133-bed hospital, at the following integrated and related facilities: 503 North Maple Street, 904 Medical Park Drive, 600-606 West Kentucky Avenue, 702 West Kentucky Avenue, 410 North Maple, 710 St. Anthony Avenue, 801 West St. Anthony Avenue, 605 West St. Anthony ,701

West Temple, 801 West Temple, 900 West Temple, 902 West Temple, and 502 West Virginia, 511 West Virginia, all in Effingham, Illinois. Not to exceed \$30,000,000 on Project.

5. HSHS St. Francis Hospital, a 25-bed critical access hospital, at the following integrated and related facilities: 1212-1215 Franciscan Drive and 725-915 St. Francis Way, all in Litchfield, Illinois and 109 West Pine Street in Gillespie, Illinois. Not to exceed \$28,000,000 on Project.
6. HSHS St. John's Hospital, a 442-bed hospital, at the following integrated and related facilities: at 729 East Carpenter Street, 800 East Carpenter Street, 207 East Carpenter, 401 East Carpenter Street, 825 East Carpenter Street, 401 North 4th Street, 426 North 6th Street, 510-512 North 6th Street, 5220 South 6th Street, 300-301 North 7th Street, 326 North 7th Street, 700 North 7th Street, 301 North 8th Street, North 9th Street between East Mason Street and East Reynolds Street including 400 North 9th Street, 850 East Madison Street, 415 North 9th Street, 421 North 9th Street, 2667 Farragut Drive, 619 East Mason Street, 1006-1036 East Monroe Street, 3631 South 6th Street, East Reynolds Street between North 6th Street and North 7th Street, 930 East Reynolds Street and East Mason Street between 6th Street and 7th Street, 2701 Farmers Market Road, 1836 MacArthur Boulevard, 2343 MacArthur Boulevard, 4525 MacArthur Boulevard, 2020 West Iles Avenue, 1100 East Lincolnshire Boulevard, 2801 Mathers Road, 1118 East Legacy Pointe Drive, and 2901 Old Jacksonville Road, all in Springfield, Illinois, and 1285 Franciscan Drive in Litchfield, Illinois. Not to exceed \$165,000,000 on Project.
7. HSHS St. Joseph's, a 25-bed critical access hospital, at the following integrated and related facilities: 821 Poplar Street, 180 Woodcrest Drive, 12860 Troxler Avenue and 12866 Troxler Avenue, all in Highland, Illinois. Not to exceed \$40,000,000 on Project.
8. HSHS Good Shepherd Hospital, a 25-bed hospital, at the following integrated and related facilities: 200 South Cedar Street, 201 South Cedar Street, 1314 South 1st Street, 1218 W. South 2nd Street, 1306 W. South 2nd Street, 1316 W. Main Street, 215 South Oak Street, 1301 W. South 3rd Street, and 1303 W. South 3rd Street all in Shelbyville, Illinois. Not to exceed \$25,000,000 on Project.
9. HSHS Holy Family Hospital, a 28-bed hospital, at the following integrated and related facilities: 200 Healthcare Drive, 101 Healthcare Drive, 150 Healthcare Drive, 201 Healthcare Drive, 505 and 507 West State Street, and 700 S. Dewey Street, all in Greenville, Illinois. Not to exceed \$25,000,000 on Project.

The Bonds will be issued as qualified 501(c)(3) bonds within the meaning of Section 145 of the Code.

The Bonds will be special, limited obligations of the Issuer, payable solely out of funds to be paid by the Corporation pursuant to an agreement to be entered into between the Corporation and the Issuer and any other revenues and/or other funds pledged and assigned for the payment of the Bonds. This public hearing does not impose any liability, financial or otherwise, on the Authority or the State of Illinois or any political subdivision thereof or in any way involve the Authority or the State of Illinois or any political subdivision thereof in the issuance of the Bonds, but is an accommodation by the Authority to satisfy the requirements of Section 147(f) of the Code for the issuance of the Bonds by the Issuer.

The above notice of public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed plan of finance and the issuance of the Bonds. In addition, residents, taxpayers and other interested persons that attend the public hearing telephonically by dialing into the toll-free telephone conference line number noted above will be given the opportunity to express their views for or against the proposed plan of finance and the issuance of the Bonds at a designated point in the public hearing. Written comments may also be submitted to the Executive Director of the Authority via (i) email at [publiccomments@il-fa.com](mailto:publiccomments@il-fa.com) or (ii) mail at the Authority's office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until July 9, 2025.

In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then no later than July 10, 2025, such person should contact the Authority at (312) 651-1300.

NOTICE DATED: July 1, 2025

ILLINOIS FINANCE AUTHORITY

By: /s/ Christopher Meister

Executive Director

Illinois Finance Authority