NOTICE OF PUBLIC HEARING

Notice is hereby given that on Friday, December 5, 2025, at 9:00 a.m., Central Time, a public hearing will be held before the Executive Director of the Illinois Finance Authority (the "Authority"), or his designee, in Suite 501 of the law offices of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), regarding a plan of finance for the Authority to issue its revenue bonds, in one or more series or subseries, in a maximum aggregate principal amount not to exceed $190,000,000 (the "Series 2026 Bonds"), and which will be issued as qualified 501(c)(3) bonds within the meaning of Section 145 of the Code. In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Friday, December 5, 2025, at 9:00 a.m., Central Time, by dialing into the toll-free telephone conference line number: (844) 875-7777 and entering access code: 5002925.

The proceeds of the Series 2026 Bonds will be loaned to the Borrowers described below, and will be used by the Borrowers, together with certain other funds, to (i) refund the outstanding principal amount (and any accrued and unpaid interest) of the (a) $153,360,000 original principal amount Illinois Finance Authority Revenue Bonds, Series 2019A (Lutheran Life Communities Obligated Group) (the "Series 2019A Bonds"), (b) $659,012 original principal amount Illinois Finance Authority Variable Rate Revenue Refunding Bonds, Series 2019B-1 (Lutheran Life Communities Obligated Group) (the "Series 2019B-1 Bonds") and (c) $24,064,870 original principal amount Illinois Finance Authority Variable Rate Revenue Refunding Bonds, Series 2019B-2 (Lutheran Life Communities Obligated Group) (the "Series 2019B-2 Bonds" and, together with the Series 2019A Bonds and the Series 2019B-1 Bonds, the "Series 2019 Bonds"), (ii) fund one or more debt service reserve funds, if deemed necessary or advisable by the Borrowers, (iii) provide working capital, if deemed necessary or advisable by the Borrowers, and (iv) pay certain expenses incurred in connection with the issuance of the Series 2026 Bonds and the refunding of the Series 2019 Bonds.

The proceeds of the Series 2019 Bonds were used to (a) pay or reimburse the Borrowers for the costs of acquiring, constructing, remodeling, renovating and equipping certain health care facilities described below, (b) refund six separate series of bonds, (c) pay the costs of issuance and the costs of implementing a plan of finance, and (d) fund a debt service reserve fund.

All of the improvements refinanced by the Series 2026 Bonds are or will be owned and principally used by Lutheran Home and Services for the Aged, Inc., Lutheran Home for the Aged, Inc., Luther Oaks, Inc., Pleasant View Luther Home, Inc., Wittenberg Lutheran Village, Inc. or Wittenberg Lutheran Village Endowment Corporation (collectively, the "Borrowers") at the senior living facilities listed below.

The location of each such senior living facility follows:

(i) Lutheran Home and Services for the Aged, Inc. and Lutheran Home for the Aged, Inc. (commonly known as Lutheran Home) located at 800 West Oakton Street, Arlington Heights, Illinois 60004;

(ii) Pleasant View Luther Home, Inc. (commonly known as Pleasant View) located at 505 College Avenue, 311 Willard Avenue and 1019 University Avenue, Ottawa, Illinois 61350;

(iii) Luther Oaks, Inc. (commonly known as Luther Oaks) located at 601 Lutz Road, 607 Lutz Road and 611 Lutz Road, Bloomington, Illinois 61704; and

(iv) Wittenberg Lutheran Village, Inc. and Wittenberg Lutheran Endowment Corporation (commonly known as Wittenberg Village) located at 1200 East Luther Drive, Crown Point, Indiana 46307.

The Series 2026 Bonds are special, limited obligations of the Authority, payable solely out of funds to be paid by the Borrowers pursuant to an agreement (or agreements) to be entered into between the Borrowers and the Authority and any other revenues and/or other funds pledged and assigned for the payment of the Series 2026 Bonds. The Series 2026 Bonds will not constitute a debt of the Authority, the State of Illinois or any political subdivision thereof within the meaning of any provisions of the Constitution or statutes of the State of Illinois or a pledge of the faith and credit of the Authority, the State of Illinois or any political subdivision thereof, or grant to the owners thereof any right to have the Authority, the General Assembly of the State of Illinois or any political subdivision of the State of Illinois levy any taxes or appropriate any funds for the payment of the Series 2026 Bonds. The Authority has no taxing power.

The above notice of public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed plan of finance and issuance of the Series 2026 Bonds. In addition, residents, taxpayers and other interested persons that attend the public hearing telephonically by dialing into the toll-free telephone conference line number noted above will be given the opportunity to express their views for or against the proposed plan of finance and issuance of the Series 2026 Bonds at a designated point in the public hearing. Written comments may also be submitted to the Executive Director of the Authority via email at publiccomments@il-fa.com or mail at the Authority's office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until December 3, 2025.

In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then not later than December 4, 2025, such person should contact the Authority at (312) 651-1300.

NOTICE DATED: November 25, 2025

ILLINOIS FINANCE AUTHORITY

By ___*/s/* Christopher B. Meister___________
Executive Director