

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on August 9, 2024, at 9:00 a.m., a public hearing will be held before the Executive Director of the Illinois Finance Authority (the “Authority”), or his designee, in Suite 501 of the law office of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), regarding a plan of finance for the Authority to issue its revenue bond, in one or more series (the “Bond”), in an aggregate principal amount not to exceed \$5,000,000. In the event that the designated public hearing location described in the preceding sentence is not adequate to accommodate social distancing concerns of any persons who arrive at the designated time of the public hearing or is otherwise unavailable due to health concerns, at the request of anyone present or if the space is otherwise unavailable due to health concerns, the Authority will move the public hearing outside in the immediate vicinity of the building and members of the public will be redirected to that location. In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Friday, August 9, 2024, at 9:00 a.m. by dialing into the toll-free telephone conference line number: (888) 494-4032 and entering access code: 795-179-0918.

The proceeds of the Bond will be loaned to National University of Health Sciences (the “Borrower”), an Illinois not-for-profit corporation with a significant presence in the State of Illinois as evidenced by the location of its 35 acre main campus in Lombard, Illinois, to provide the Borrower with the funds necessary to finance or refinance, including through reimbursement, all or a portion of the (i) acquisition, construction, development, renovation, improvement and equipping of “educational facilities,” consisting of two parcels of land, one with a building and one with an attached parking garage, for a total academic space of approximately 39,150 square feet, to be located at 3984-86 Tampa Road, Oldsmar, Pinellas County, Florida (the “Project”), to house additional health sciences programs, and (ii) pay certain expenses incurred in connection with the issuance of the Bond, all as permitted under the Illinois Finance Authority Act, as amended. The owner and principal user of the Project will be the Borrower.

The Bond is a special, limited obligation of the Authority payable solely out of the revenues and other funds pledged and assigned for its payment in accordance with one or more bond and loan agreements among the Borrower, the Authority and one or more purchasers of the Bond, pursuant to which the Bond is issued. The Bond will not constitute a debt of the Authority, the State of Illinois or any political subdivision thereof within the meaning of any provision of the Constitution or statutes of the State of Illinois or a pledge of the faith and credit of the Authority, the State of Illinois or any political subdivision thereof, or grant to the owners thereof any right to have the Authority, the General Assembly of the State of Illinois, or any political subdivision of the State of Illinois levy any taxes or appropriate any funds for the payment of the principal thereof or the interest thereon. The Authority has no taxing power.

The above notice of public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, residents, taxpayers and other interested persons will have the opportunity to express their views for or against the proposed plan of finance. In addition, residents, taxpayers and other interested persons that attend the public hearing telephonically by

dialing into the toll-free telephone conference line number noted above will be given the opportunity to express their views for or against the proposed plan of finance at a designated point in the public hearing. Written comments may also be submitted to the Executive Director of the Authority via email at publiccomments@il-fa.com, or by mail to the Authority's office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until August 7, 2024.

In accordance with the Americans with Disabilities Act (“ADA”), if any person with a disability (as defined by the ADA) needs special accommodations to participate in the public hearing, then, not later than August 8, 2024, he or she should contact the Authority at (312) 651-1300.

Dated: July 31, 2024.

ILLINOIS FINANCE AUTHORITY

By /s/ Christopher B. Meister
Executive Director,
Illinois Finance Authority