## NOTICE OF PUBLIC HEARING

Notice is hereby given that on Friday, October 10, 2025, at 9:00 A.M., a public hearing will be held before the Executive Director of the Illinois Finance Authority (the "Authority"), or his designee, in Suite 501 of the law office of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), regarding a plan of finance for the Authority to issue its revenue bonds (the "Bonds"), in one or more series, in a maximum aggregate principal amount of not to exceed \$6,400,000. In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Friday October 10, 2025 at 9:00 a.m., by dialing into the toll-free telephone conference line number: (844) 875-7777, and entering access code: 5002925.

The proceeds of the Bonds will be loaned to Pillars Community Health, an Illinois not for profit corporation (the "Borrower"), and will be used to (a) repay indebtedness of the Borrower the proceeds of which were used to finance costs to acquire and renovate a 15,000 square foot building located at 321 and 344 North La Grange Road, La Grange Park, Illinois (the "La Grange Park Facility") which provides medical, psychiatric, dental and behavioral health services and is a community mental health center; to purchase and renovate a 14,493 square foot building located at 8020 West 87th Street, Hickory Hills, Illinois (the "Hickory Hills Facility") which provides behavioral health services, domestic and sexual violence services and early childhood education services; and to purchase and improve an 11,325 square foot building known as The Fillmore Center located at 6918 Windsor Ave., Berwyn, Illinois (the "Fillmore Center") which provides behavioral health services; (b) reimburse the Borrower for costs of renovations to the La Grange Park Facility and for costs of renovations to the Constance Morris House, a domestic violence emergency shelter located at 327 Bluff Ave, La Grange, Illinois (the "Constance Morris House"), including creating individual rooms with full baths, updated safety/security systems, a new playground and security fencing; and (c) finance costs of certain information technology projects, including conversion to a single cloud-based electronic health record system; to fund capital expenditures by the Borrower at any of its locations in Illinois; and to pay costs of issuance of the Bonds and for related purposes.

The Borrower is the initial owner, operator and manager of the facilities being financed or refinanced with the proceeds of the Bonds. A portion of the Hickory Hills Facility is being leased to Easter Seals Metropolitan Chicago, Inc., an Illinois not for profit corporation, and used as a Head Start Center. The total costs to be financed, refinanced or reimbursed with Bond proceeds are expected to not exceed the following amounts: \$750,000 at the Hickory Hills Facility, \$500,000 at the Fillmore Center, \$2,700,000 at the La Grange Park Facility, \$1,800,000 at the Constance Morris House and \$800,000 for the cloud based electronic health record system; provided that the total principal amount of the Bonds shall not exceed \$6,400,000.

The Bonds will be issued as "qualified 501(c)(3) bonds" within the meaning of Section 145 of the Code.

The Bonds are special, limited obligations of the Authority, payable solely out of funds to be paid by the Borrower pursuant to an agreement to be entered into between the Borrower and the Authority and any other revenues and/or other funds pledged and assigned for the payment of the Bonds. The Bonds will not constitute a debt of the Authority, the State of Illinois or any political subdivision thereof within the meaning of any provisions of the Constitution or statutes of the State of Illinois or a pledge of the faith and credit of the Authority, the State of Illinois or any political subdivision thereof or grant to the owners thereof any right to have the Authority, the General Assembly of the State of Illinois or any political subdivision of the State of Illinois levy any taxes or appropriate any funds for the payment of the Bonds. The Authority has no taxing power.

The above notice of public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed plan of finance and issuance of the Bonds. In addition, residents, taxpayers and other interested persons that attend the public hearing telephonically by dialing into the toll-free telephone conference line number noted above will be given the opportunity to express their views for or against the proposed plan of finance and the issuance of the Bonds at a designated point in the public hearing. Written comments may also be submitted to the Executive Director of the Authority via (i) email at <a href="mailto:publiccomments@il-fa.com">publiccomments@il-fa.com</a> or (ii) mail at the Authority's office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until October 8, 2025.

In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then no later than October 9, 2025, such person should contact the Authority at (312) 651-1300.

Dated: October 3, 2025

ILLINOIS FINANCE AUTHORITY

/s/ Christopher B Meister

Executive Director,

Illinois Finance Authority