

NOTICE OF PUBLIC HEARING

Notice is hereby given that on Friday, April 10, 2026, at 9:00 a.m., Central Time, a public hearing will be held before the Treasurer of the Illinois Finance Authority (the “Authority”), or his designee, in Suite 501 of the law offices of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), regarding a plan of finance for the Authority to issue its revenue bonds, in one or more series, in a maximum aggregate principal amount not to exceed \$80,000,000 (the “Bonds”), and which will be issued as qualified 501(c)(3) bonds within the meaning of Section 145 of the Code. In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Friday, April 10, 2026, at 9:00 a.m., Central Time, by dialing into the toll-free telephone conference line number: (844) 875-7777 and entering access code: 5002925.

The proceeds of the Bonds will be loaned to Rest Haven Illiana Christian Convalescent Home d/b/a Providence Life Services, an Illinois not for profit corporation (“Providence”), Royal Park Place, II, L.L.C., a Michigan limited liability company and an affiliate of Providence (“Royal Park Place”), Park Place Christian Community of St. John, Inc., an Indiana nonprofit corporation and an affiliate of Providence (“St. John”), Park Place Realty Group, LLC, a Michigan limited liability company and an affiliate of Providence (“Park Place Realty”), and Christian Living Campus, NFP, an Illinois not for profit corporation and an affiliate of Providence (“CLC” and, together with Providence, Royal Park Place, St. John and Park Place Realty, the “Borrowers”), and will be used by the Borrowers, together with certain other funds, for the purpose of (i) refinancing taxable debt the proceeds of which were used to finance or refinance the costs of acquiring, constructing, renovating, remodeling, expanding, rehabilitating and equipping health care facilities of the Borrowers, including the acquisition, construction, renovation, remodeling and equipping of an independent living community known as Royal Park Place and an assisted living community known as Royal Atrium Inn, each located in Zeeland, Michigan (collectively, the “Michigan Community”), a continuing care retirement community known as Park Place of St. John located in St. John, Indiana (the “Indiana Community”), and a continuing care retirement community known as Victorian Village located in Homer Glen, Illinois (the “Illinois Community” and, together with the Michigan Community and the Indiana Community, the “Communities”); (ii) paying or reimbursing the Borrowers for the costs of acquiring, constructing, renovating, remodeling, expanding, rehabilitating and equipping the Communities (the “Project”); (iii) funding one or more debt service reserve funds for the benefit of the Bonds, if deemed necessary or desirable by the Authority or the Borrowers; (iv) funding working capital for the Borrowers, if deemed necessary or desirable by the Authority and the Borrowers; (v) funding interest accruing on the Bonds, if deemed necessary or desirable by the Borrowers; and (vi) paying certain expenses incurred in connection with the issuance of the Bonds, including the cost of any bond insurance or other credit or liquidity enhancement, if any.

All of the improvements financed and refinanced by the Bonds are or will be owned and principally used by the Borrowers, at the facilities listed below. A general functional description of each facility, the location of each such facility and the maximum aggregate principal amount of Bonds to be issued for the Project with respect to each such facility are listed below:

(i) Park Place of St. John, a continuing care community located at 10700 Park Place, St. John, Indiana 46373. Not to exceed \$5,000,000 on the Project;

(ii) Royal Park Place, an independent living community, and Royal Atrium Inn, an assisted living community, located at 400 Parkside Drive and 500 Parkside Drive, Zeeland, Michigan 49464. Not to exceed \$5,000,000 on the Project;

(iii) Victorian Village, a continuing care community located at 12505 Renaissance Circle, Homer Glen, Illinois 60491. Not to exceed \$10,000,000 on the Project; and

(iv) Corporate offices located at 18670 Graphics Dr., Suite 106, Tinley Park, Illinois 60477. Not to exceed \$5,000,000 on the Project.

The Bonds are special, limited obligations of the Authority, payable solely out of funds to be paid by the Borrowers pursuant to an agreement (or agreements) to be entered into among the Borrowers and the Authority and any other revenues and/or other funds pledged and assigned for the payment of the Bonds. The Bonds will not constitute a debt of the Authority, the State of Illinois or any political subdivision thereof within the meaning of any provisions of the Constitution or statutes of the State of Illinois or a pledge of the faith and credit of the Authority, the State of Illinois or any political subdivision thereof, or grant to the owners thereof any right to have the Authority, the General Assembly of the State of Illinois or any political subdivision of the State of Illinois levy any taxes or appropriate any funds for the payment of the Bonds. The Authority has no taxing power.

The above notice of public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed plan of finance and issuance of the Bonds. In addition, residents, taxpayers and other interested persons that attend the public hearing telephonically by dialing into the toll-free telephone conference line number noted above will be given the opportunity to express their views for or against the proposed plan of finance and issuance of the Bonds at a designated point in the public hearing. Written comments may also be submitted to the Treasurer of the Authority via email at publiccomments@il-fa.com or mail at the Authority's office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until April 8, 2026.

In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then not later than April 9, 2026, such person should contact the Authority at (312) 651-1300.

NOTICE DATED: April 1, 2026

ILLINOIS FINANCE AUTHORITY

By /s/ Mark Meyer
Treasurer