

## NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Friday, April 10, 2026 at 9:00 a.m., Central Time, a public hearing will be held before the Treasurer of the Illinois Finance Authority (the "Authority"), or his designee, in Suite 501 of the law office of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), regarding a plan of finance for the Authority to issue its revenue bonds, in one or more series, in a maximum aggregate principal amount not to exceed \$75,000,000 (collectively, the "Bonds"). In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Friday, April 10, 2026, at 9:00 a.m., Central Time, by dialing into the toll-free telephone conference line number: (844) 875-7777, and entering access code: 5002925.

The proceeds of the Bonds will be loaned to Sarah Bush Lincoln Health Center, an Illinois not for profit corporation (the "Borrower"), to be used, together with certain other funds, to do any or all of the following: (i) finance or reimburse the Borrower for the cost of acquiring, constructing, remodeling, renovating, expanding and equipping certain health care facilities owned by the Borrower, and all necessary and attendant facilities, equipment, and utilities appurtenant thereto, as further described below; (ii) fund a debt service reserve fund, if deemed necessary or advisable by the Borrower or the Authority; (iii) pay capitalized interest on the Bonds, if deemed necessary or advisable by the Borrower or the Authority; and (iv) pay certain expenses incurred in connection with the issuance of the Bonds.

A portion of the Bonds in a principal amount not to exceed \$55,000,000 will be used to pay the costs of constructing, remodeling, renovating, expanding and equipping projects on the campus of the Borrower's main acute care hospital located at 1000 Health Center Drive, 1001 Health Center Drive and 1007 Health Center Drive, Mattoon, Illinois (collectively, the "Main Hospital"), including, but not limited to, the (A) construction and remodeling of an operating room, (B) acquisition and installation of cardiac PET/CT scanner equipment, (C) renovation, remodeling, expansion and equipping of the one-story, approximately 22,000 square foot cancer center to include expanded cancer care services, infusion services and provider offices, (D) renovation, remodeling, expansion and equipping of the one-story, approximately 18,000 square foot surgery center to include expanded operating room space and sterile processing capacity, and (E) renovating, remodeling, expanding and equipping the mechanical plant.

A portion of the Bonds in a principal amount not to exceed \$6,300,000 will be used to pay the costs of constructing, remodeling, renovating, expanding and equipping the Borrower's one-story, approximately 6,723 square foot outpatient and walk-in clinic located at 1100 Tuscola Boulevard, Tuscola, Illinois, including, but not limited to, the expansion of specialty care and therapy services.

A portion of the Bonds in a principal amount not to exceed \$20,000,000 will be used to pay the costs of constructing and equipping an approximately two-story, 42,000 square foot medical office building to be located at 902 North Maple Avenue, Effingham, Illinois, which will house specialty care medical clinics, retail pharmacy, audiology and a laboratory.

The facilities and assets being financed or reimbursed from proceeds of the Bonds are owned and principally used, and will be owned and principally used, by the Borrower and are and will be located at the Borrower's facilities at the addresses described above.

The Bonds will be issued as qualified 501(c)(3) bonds within the meaning of Section 145 of the Code.

The Bonds are special, limited obligations of the Authority, payable solely out of funds to be paid by the Borrower pursuant to an agreement to be entered into between the Borrower and the Authority and any other revenues and/or other funds pledged and assigned for the payment of the Bonds. The Bonds will not constitute a debt of the Authority, the State of Illinois or any political subdivision thereof within the meaning of any provisions of the Constitution or statutes of the State of Illinois or a pledge of the faith and credit of the Authority, the State of Illinois or any political subdivision thereof or grant to the owners thereof any right to have the Authority, the General Assembly of the State of Illinois or any political subdivision of the State of Illinois levy any taxes or appropriate any funds for the payment of the Bonds. The Authority has no taxing power.

The above notice of public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed plan of finance and issuance of the Bonds. In addition, residents, taxpayers and other interested persons that attend the public hearing telephonically by dialing into the toll-free telephone conference line number noted above will be given the opportunity to express their views for or against the proposed plan of finance and the issuance of the Bonds at a designated point in the public hearing. Written comments may also be submitted to the Treasurer of the Authority via (i) email at [publiccomments@il-fa.com](mailto:publiccomments@il-fa.com) or (ii) mail at the Authority's office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until April 8, 2026.

In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then no later than April 9, 2026, such person should contact the Authority at (312) 651-1300.

DATED: April 1, 2026.

ILLINOIS FINANCE AUTHORITY

By: /s/ Mark Meyer  
Treasurer  
Illinois Finance Authority