

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that on Friday, February 6, 2026, at 9:00 a.m., Central Time, a public hearing will be held before the Executive Director of the Illinois Finance Authority (the “*Authority*”), or his designee, in Suite 501 of the law office of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “*Code*”), regarding a plan of finance for the Authority to issue its revenue bonds, in one or more series, in a maximum aggregate principal amount not to exceed \$125,000,000 (the “*Series 2026 Bonds*”), and which will be issued as qualified 501(c)(3) bonds within the meaning of Section 145 of the Code. In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Friday, February 6, 2026, at 9:00 a.m., Central Time, by dialing into the toll-free telephone conference line number: (844) 875-7777 and entering access code: 5002925.

The proceeds from the sale of the Series 2026 Bonds will be loaned to Springfield Sustainable Energy Partners LLC (the “*Borrower*”), a Delaware limited liability company the sole member of which is Genesis Capital Finance Corporation (the “*Parent*”), a Delaware non-stock corporation, and will be used by the Borrower, together with certain other funds, to (i) pay or reimburse the costs of the acquisition, development, construction, improvement and equipping of certain energy related improvements, including but not limited to, upgrading and replacing central utility plant assets, upgrading building automation systems, upgrading interior and exterior lighting, installing solar arrays, upgrading, retro-commissioning and optimizing HVAC system performance, implementing energy savings measures, and making other infrastructure improvements (collectively, the “*Energy Projects*”) at certain hospitals and related facilities the main campus addresses of which are set forth below (collectively, the “*Memorial Health Facilities*”) and owned and/or operated by Memorial Health System, an Illinois not for profit corporation (“*Memorial Health*”), and/or certain of its affiliates more specifically described below (collectively, the “*Benefitting Entities*”); (ii) pay or reimburse Memorial Health for the costs of the acquisition of certain buildings and the real property upon which such buildings are located (collectively, the “*Acquired Properties*”) in which one or more of the Benefitting Entities operate or will operate health care facilities; (iii) fund a portion of the interest to accrue on the Series 2026 Bonds; and (iv) pay or reimburse certain expenses incurred in connection with the issuance of the Series 2026 Bonds.

The locations of the Energy Projects and the maximum principal amount of Series 2026 Bonds to be issued to finance Energy Projects at each of the Memorial Health Facilities is set forth in the table below:

Maximum Principal Amount of Bonds to
be Issued Relating to the Energy Projects

Springfield Memorial Hospital 701 N. 1st Street Springfield, IL 62781	\$37,500,000
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Memorial Care on Koke Mill \$7,500,000
3132 Old Jacksonville Road
Springfield, IL 62704

Decatur Memorial Hospital \$82,500,000
2300 N. Edward Street
Decatur, IL 62526

(including approximately 1.33 acres located on the southwest corner of the intersection of Kenwood Avenue and Church Street)

(including approximately 0.89 acres located directly west of Edward Street, approximately halfway between Hay Street to the north and Harrison Avenue to the south)

Jacksonville Memorial Hospital \$18,000,000
1600 W. Walnut Street
Jacksonville, IL 62650

(including approximately 40.16 acres located directly north of the helipad on the existing hospital campus)

Lincoln Memorial Hospital \$11,250,000
200 Stahlhut Drive
Lincoln, IL 62656

(including approximately 5.00 acres located directly west of Lincoln Parkway and approximately 0.13 miles south of Stahlhut Drive)

The locations of the Acquired Properties and the maximum principal amount of Series 2026 Bonds to be issued to finance the acquisition of such Acquired Properties are set forth in the table below:

Maximum Principal Amount of Bonds to
be Issued Relating to the Acquired Properties

Plaza East	\$5,000,000
1 Memorial Drive	
Decatur, IL 62526	

Plaza West 2 Memorial Drive Decatur, IL 62526	\$4,500,000
102 West Kenwood Decatur, IL 62526	\$11,000,000
304 West Hay Decatur, IL 62526	\$8,000,000
302 West Hay Decatur, IL 62656	\$5,750,000
301 West Hay Decatur, IL 62656	\$1,000,000
575 West Hay Decatur, IL 62656	\$1,000,000

The Parent is an organization described in Section 501(c)(3) of the Code, and the Borrower is properly classified as a disregarded entity whose ultimate owner is an organization described in Section 501(c)(3) of the Code. The Energy Projects and the Acquired Properties are or will be owned and principally used by Memorial Health and the other Benefitting Entities, including Memorial Medical Center, The Passavant Memorial Area Hospital Association, The Abraham Lincoln Memorial Hospital, Taylorville Memorial Hospital and Decatur Memorial Hospital, each an Illinois not for profit corporation and each an organization described in Section 501(c)(3) of the Code and each a related party to Memorial Health within the meaning of Treas. Reg. §1.150-1.

The Series 2026 Bonds are special, limited obligations of the Authority, payable solely out of funds to be paid by the Borrower pursuant to an agreement to be entered into between the Borrower and the Authority and any other revenues and/or other funds pledged and assigned for the payment of the Series 2026 Bonds. The Series 2026 Bonds will not constitute a debt of the Authority, the State of Illinois or any political subdivision thereof within the meaning of any provisions of the Constitution or statutes of the State of Illinois or a pledge of the faith and credit of the Authority, the State of Illinois or any political subdivision thereof, or grant to the owners thereof any right to have the Authority, the General Assembly of the State of Illinois or any political subdivision of the State of Illinois levy any taxes or appropriate any funds for the payment of the Series 2026 Bonds. The Authority has no taxing power.

The above notice of public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed plan of finance and issuance of the Series 2026 Bonds. In addition, residents, taxpayers and other interested persons that attend the public hearing telephonically by dialing into the toll-free telephone conference line number

noted above will be given the opportunity to express their views for or against the proposed plan of finance and issuance of the Series 2026 Bonds at a designated point in the public hearing. Written comments may also be submitted to the Executive Director of the Authority via (i) email at publiccomments@il-fa.com or (ii) mail at the Authority's office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until February 4, 2026.

In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then not later than February 5, 2026, such person should contact the Authority at (312) 651-1300.

NOTICE DATED: January 26, 2026

ILLINOIS FINANCE AUTHORITY

By /s/ Christopher Meister
Executive Director
Illinois Finance Authority