

## NOTICE OF PUBLIC HEARING

Notice is hereby given that on Friday, August 7, 2026, at 9:00 a.m., Central Time, a public hearing will be held before the Treasurer of the Illinois Finance Authority (the “Authority”), or the Treasurer’s designee, in Suite 501 of the law office of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the “Code”), regarding a plan of finance for the Authority to issue its revenue bonds, in one or more series, in an maximum aggregate principal amount of not to exceed \$600,000,000 (the “Bonds”). In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Friday, August 7, 2026 at 9:00 a.m., Central Time, by dialing into the toll-free telephone conference line number: (844) 875-7777, and entering access code: 5002925.

The proceeds of the Bonds will be loaned to OSF Healthcare System, an Illinois not for profit corporation (the “Borrower”), and will be used, together with certain other funds, to (i) refund all or a portion of the outstanding \$84,330,000 original principal amount Illinois Finance Authority Revenue Bonds, Series 2020B-2 (OSF Healthcare System) (the “Series 2020B-2 Bonds”); (ii) refund all or a portion of the outstanding \$67,170,000 original principal amount Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2008A (Little Company of Mary Hospital and Health Care Centers) (the “Series 2008A Bonds”); (iii) refund all or a portion of the outstanding \$67,170,000 original principal amount Illinois Finance Authority Variable Rate Demand Revenue Bonds, Series 2008B (Little Company of Mary Hospital and Health Care Centers) (the “Series 2008B Bonds”); (iv) refund all or a portion of the outstanding \$368,150,000 original principal amount Illinois Finance Authority Revenue Bonds, Series 2015A (OSF Healthcare System) (the “Series 2015A Bonds”); (v) refund all or a portion of the outstanding \$114,375,000 original principal amount Illinois Finance Authority Revenue Bonds, Series 2016 (OSF Healthcare System) (the “Series 2016 Bonds”); (vi) refund all or a portion of the outstanding \$65,435,000 original principal amount Illinois Finance Authority Variable Rate Demand Revenue Refunding Bonds, Series 2018B (OSF Healthcare System) (the “Series 2018B Bonds”); (vii) refund all or a portion of the outstanding \$65,385,000 original principal amount Illinois Finance Authority Variable Rate Demand Revenue Refunding Bonds, Series 2018C (OSF Healthcare System) (the “Series 2018C Bonds,” and together with the Series 2020B-2 Bonds, the Series 2008A Bonds, the Series 2008B Bonds, the Series 2015A Bonds, the Series 2016 Bonds and the Series 2018B Bonds, the “Prior Bonds”); (viii) pay a portion of the interest on the Bonds, if deemed necessary or advisable by the Borrower; (ix) fund a debt service reserve fund, if deemed necessary or advisable by the Borrower; (x) provide working capital to the Borrower, if deemed necessary or advisable by the Borrower; and (xi) pay certain expenses incurred in connection with the issuance of the Bonds and the refunding of the Prior Bonds, including the cost of bond insurance or other credit or liquidity enhancement.

All of the improvements financed or refinanced by the Bonds are or will be located on land initially owned or principally used by the Borrower, Ottawa Regional Hospital & Healthcare Center d/b/a OSF Saint Elizabeth Medical Center, or Mendota Community Hospital d/b/a OSF Saint Paul Medical Center at the facilities listed below. A general functional description of each facility and the location of each such facility are listed below:

(i) OSF Healthcare System Corporate Offices located at 124 SW Adams St, Peoria, Illinois 61602 and related facilities located at 9600 N. Franciscan Drive, Peoria, Illinois 61615; 2265 W. Altorfer Drive, Peoria, Illinois 61615; and 1420 W. Pioneer Parkway, Peoria, Illinois 61615;

(ii) OSF Sacred Heart Medical Center - Urbana, a 210 licensed bed acute care hospital located at 1400 W Park Street, Urbana, Illinois 61801 and related facilities located at 1407 W Hill, Urbana, Illinois 61801; 1300 W Park Street, Urbana, Illinois 61801; 1301-1312, 1405-1407 and 1412 W. Park Street, Urbana, Illinois 61801; 1302, 1304, 1306, 1308, 1310, 1312, 1314, 1402 and 1412 West University, Urbana,

Illinois 61801; 506, 608 and 702 N. Romine, Urbana, Illinois 61801; 503, 505 and 605-607 N. Mathews, Urbana, Illinois 61801; 602, 604, 1305 and 1307 W. Church Street, Urbana, Illinois 61801; 205 High Cross Road, Urbana, Illinois 61802; 602 and 604 East Church, Champaign, Illinois 61820; 1401-1410 1/2 W. Church Street, Urbana, Illinois 61801; 600 and 611 East Park Street, Urbana, Illinois 61802; 105, 305, 606, 608, 702, 704 and 706 N. Wright, Urbana, Illinois 61801; and 408 S. Neil Street, Champaign, Illinois 61820;

(iii) OSF Sacred Heart Medical Center - Danville, a 174 licensed bed acute care hospital campus, located at 812 N Logan Avenue, Danville, Illinois 61832 and related facilities located at 739, 800, 806 and 808 N. Logan Avenue, Danville, Illinois 61832; 1013 New Street, Danville, Illinois 61832; 1002 Lincoln Park, Danville, Illinois 61832; 725 and 729 Meade, Danville, Illinois 61832; 707, 711, 713, 715, 720 and 721 Edith, Danville, Illinois 61832; 1203 and 1205 W. Williams, Danville, Illinois 61832; 410, 422, 502, 706, 708, 710, 714, 716, 718, 720, 722, 810 and 824 Sheridan, Danville, Illinois 61832; 310 Avenue H, Danville, Illinois 61832; 816 Grant, Danville, Illinois 61832; 39 E. Liberty Lane, Danville, Illinois 61832; 505 Townsend, Danville, Illinois 61832; and 26 W. Newall Road, Danville, Illinois 61834;

(iv) Saint Francis Medical Center, a 642 licensed bed tertiary acute care teaching hospital and Saint Francis Center for Health, located at 530 N.E. Glen Oak Avenue, Peoria, Illinois 61637 and related facilities located at 420 N.E. Glen Oak Avenue, Peoria, Illinois 61603; 100 N.E. Randolph Avenue, Peoria, Illinois 61606; 4911 Executive Drive, Peoria, Illinois 61614; 8600 and 8800 North Route 91, Peoria, Illinois 61615; 9600 North Route 91, Peoria, Illinois 61615; 8948 N. Wood Sage Road, Peoria, Illinois 61615; 603 S.W. 13th Street, Pekin, Illinois 61554; 4541 N. Prospect Road, Peoria Heights, Illinois 61614; 200 E. Pennsylvania Avenue, Peoria, Illinois 61603; 5405 N. Knoxville Avenue, Peoria, Illinois 61614; 10 Saint Clare Court, Washington, Illinois 61571; 435 Maxine Drive, Morton, Illinois 61550; 800 NE Glen Oak Avenue Peoria, Illinois 61603; 1121 NE Glendale Avenue Peoria, Illinois 61603; 143 Ford Avenue Hopedale, Illinois 61747; 405 E Pennsylvania Avenue Peoria, Illinois 61603; 311 N 4th Street Chillicothe, Illinois 61523; 401 N Main St Roanoke, Illinois 61562; 5114 N Glen Park Place Peoria, Illinois 61614; 515 NE Glen Oak Avenue Peoria, Illinois 61603; 1800 N Knoxville Avenue Peoria, Illinois 61603; 2900 N Knoxville Avenue Peoria, Illinois 61603; 8940 N. Wood Sage Road Peoria, Illinois 61615; 719 N William Kumpf Boulevard Peoria, Illinois 61605; 1306 N Berkley Ave Peoria, Illinois 61603; 6339 North Big Hollow Road Peoria, Illinois 61615; 2355 Broadway Pekin, Illinois 61554; 105 South Locust Street Tremont, Illinois 61568; 2806 Knoxville Avenue Peoria, Illinois 61604; and 1310 N. Missouri Peoria, Illinois 61603;

(v) OSF Saint Anthony Medical Center, a 241 licensed bed acute care hospital located at 5666 E. State Street, Rockford, Illinois 61107 and related facilities located at 5510 E. State Street, Rockford, Illinois 61108; 5668 E. State Street, Rockford, Illinois 61108; 444 Roxbury Road, Rockford, Illinois 61107; 4423 Manchester Drive, Rockford, Illinois 61109; 9951 Rock Cut Crossing, Loves Park, Illinois 61111; 698 Featherstone Road, Rockford, Illinois 61107; 756 Featherstone Road, Rockford, Illinois 61107; 621 Roxbury Road Rockford, Illinois 61107; 318 Roxbury Road Rockford, Illinois 61107; 1818 Logan Avenue Belvidere, Illinois 61008; 1777 Henry Lucknow Lane #2 Belvidere, Illinois 61008; 1574 S Bell School Road Cherry Valley, Illinois 61016; 5713 Strathmoor Drive Rockford, Illinois 61107; 6830 Village Green View Rockford, Illinois 61107; 942 River Lane Loves Park, Illinois 61111; 3501 W State Street Rockford, Illinois 61108; 5701 Strathmoor Drive Rockford, Illinois 61107; 109 N Franklin Street Byron, Illinois 61010; 692 Featherstone Road Rockford, Illinois 61107; 346 Roxbury Road Rockford, Illinois 61107; 1502 Parkview Avenue Rockford, Illinois 61107; and 6030 Garrett Lane, Units 1 and 3 Rockford, Illinois 61108;

(vi) St. Joseph Medical Center, a 177 licensed bed acute care hospital and 12 bed skilled nursing care facility located at 2200 E. Washington Street, Bloomington, Illinois 61701 and related facilities located at 1505 Eastland Drive, Bloomington, Illinois 61701; 2200 Ft. Jesse Road, Normal, Illinois 61761; 1701 E. College Avenue, Bloomington, Illinois 61704; 407 E. Vernon St. Normal, Illinois 61761; 1001 N Rivian Motorway Bloomington, Illinois 61701; 302 Saint Joseph Drive Bloomington, Illinois 61701; 308

Saint Joseph Drive Bloomington, Illinois 61701; 1231 Kleeman Drive Clinton, Illinois 61727; 1405 Eastland Drive Bloomington, Illinois 61701; 100 Delaney Drive El Paso, Illinois 61738; 210 St Joseph Drive Bloomington, Illinois 61701; Corners of St. Joseph and Eastland Bloomington, Illinois 61701; 3201 Cira Drive Bloomington, Illinois 61704; 2100 Fort Jesse Road Normal, Illinois 61761; 2406 East Empire Street Bloomington, Illinois 61704; and Leslie Dr. Bloomington, Illinois 61704;

(vii) St. Mary Medical Center, an 83 licensed bed acute care hospital located at 3333 N. Seminary Street, Galesburg, Illinois 61401 and related facilities located at 3375 N. Seminary Street, Galesburg, Illinois 61401; 3315 N Seminary Street Galesburg, Illinois 61401; 3405 N Seminary Street Galesburg, Illinois 61401; 100 N Monroe Street Abingdon, Illinois 61410; 695 N Kellogg Street Galesburg, Illinois 61401; 834 N Seminary Street Galesburg, Illinois 61401; 904 E Main Knoxville, Illinois 61448; and 765 N Kellogg Street Galesburg, Illinois 61401;

(viii) OSF Saint James-John W. Albrecht Medical Center, a 42 licensed bed acute care hospital located at 2500 W. Reynolds Street, Pontiac, Illinois 61764 and related facilities located at 728 E Water Street, Pontiac, Illinois 61764; 120 E 7th St Minonk, Illinois 61760; 608 N Ladd Street Pontiac, Illinois 61764; 103 W South Street Flanagan, Illinois 61740; 918 E Lincoln Street Chenoa, Illinois 61726; 105 W Hack Street Cullom, Illinois 60929; 106 S 1st Street Fairbury, Illinois 61739; and 1515 W Reynolds Pontiac, Illinois 61764;

(ix) OSF Holy Family Medical Center, a 23 licensed bed critical access hospital located at 1000 West Harlem Avenue, Monmouth, Illinois 61462 and related facilities located at 100 West Harlem Avenue Monmouth, Illinois 61462 and 235 E Penn Avenue Roseville, Illinois 61473;

(x) Ottawa Regional Hospital & Healthcare Center d/b/a OSF Saint Elizabeth Medical Center, a 99 licensed bed acute care hospital located at 1100 East Norris Drive, Ottawa, Illinois 61350 and related facilities located at 111 Spring Street, Streator, Illinois 61364; 1207 Starfire Drive Ottawa, Illinois 61350; 1050 E. Norris Drive Ottawa, Illinois 61350; 1209 Starfire Drive Ottawa, Illinois 61350; 1614 E Norris Drive Ottawa, Illinois 61350; 102 11th Street Marseilles, Illinois 61341; 1601 Mercury Court Ottawa, Illinois 61350; 401 East McKinley Ottawa, Illinois 61350; 1200 Starfire Drive Ottawa, Illinois 61350; 1640 First Avenue Ottawa, Illinois 61350; and 1000 E Norris Drive Ottawa, Illinois 61350;

(xi) OSF Saint Luke Medical Center, a 25 licensed bed critical access hospital located at 1051 W. South Street, Kewanee, Illinois 61443 and a related facility located at 240 N Mason Street Sheffield, Illinois 61361;

(xii) OSF Saint Anthony's Health Center, a 49 licensed bed acute care hospital located at One Saint Anthony's Way, Alton, Illinois 62002 and related facilities located at 915 E. Fifth Street, Alton, Illinois 62002 and 2200 Central Ave Alton, Illinois 62002;

(xiii) Mendota Community Hospital d/b/a OSF Saint Paul Medical Center, a 25 licensed bed critical access hospital located at 1401 E. 12th Street, Mendota, Illinois 61342 and related facilities located at Earlville Farm Land, Earlville, Illinois 60518 and 1404 W Washington Street Mendota, Illinois 61342;

(xiv) OSF Little Company of Mary Medical Center, a 274 licensed bed acute care hospital located at 2800 West 95th Street, Evergreen Park, Illinois 60805 and related facilities located at 9430, 9436 and 9448 South Francisco, 9431 and 9441 South Richmond, Evergreen Park, Illinois 60805; 9800 Southwest Highway and 6700 West 95th Street, Oak Lawn, Illinois 60453; 2800 West 87th Street, Chicago, Illinois 60652 and 736 West 95th Street, Chicago, Illinois 60628; 5550 W 111th Street Oak Lawn, Illinois 60453; 5660 W 95th Street Oak Lawn, Illinois 60453; 12432 S Harlem Palos Heights, Illinois 60463; 12450 S Harlem Palos Heights, Illinois 60463; 10961 S Kedzie Chicago, Illinois 60655; 4901 W 79th Street

Burbank, Illinois 60459; 9830 S Western Avenue Evergreen Park, Illinois 60805; 2660 W 95th Street Evergreen Park, Illinois 60805; 2732 W. 94th Place Evergreen Park, Illinois 60805; 2740 W. 94th Place Evergreen Park, Illinois 60805; and 9343 S Francisco Ave. Evergreen Park, Illinois 60805;

(xv) OSF Saint Elizabeth Medical Center – Peru, a 12 licensed bed acute care hospital located at 920 West Street Peru, Illinois 61354 and related facilities located at 790 W Walnut Oglesby, Illinois 61348; 1400 Midtown Road Peru, Illinois 61354; 305 S. McCoy Street Granville, Illinois 61326; 415 E Second Street Spring Valley, Illinois 61362; 1310 Maple Drive Peru, Illinois 61354; 1403 6th Street Peru, Illinois 61354; 1650 and 1436 Midtown Road Peru, Illinois 61354; 1431 4th Street Peru, Illinois 61354; 1305 6th Street Peru, Illinois 61354; 1319 6th Street Peru, Illinois 61354; 1330 6th Street Peru, Illinois 61354; 1316 6th Street Peru, Illinois 61354; 1011 West Street Peru, Illinois 61354; and 409 E. 2nd St. Spring Valley, Illinois 61362;

(xvi) OSF St. Katharine Medical Center, an 80 licensed bed acute care hospital located at 101 West 2nd Street Dixon, Illinois 61021 and related facilities located at 215 East 1st Street Dixon, Illinois 61021; 511 Palmyra St. Dixon, Illinois 61021; 144 N. Court Street Dixon, Illinois 61021; 305 East Joe Drive Amboy, Illinois 61310; 1107 S Division Ave Polo, Illinois 61064; 320 N. First Street Ashton, Illinois 61006; 1307 West Washington St. Oregon, Illinois 61061; 117 South Crawford Ave Dixon, Illinois 61021; and 113 S Crawford Dixon, Illinois 61021;

(xvii) OSF Saint Clare Medical Center, a 25 licensed bed acute care hospital located at 530 Park Ave East Princeton, Illinois 61356 and related facilities located at 535 Park Avenue East Princeton, Illinois 61356 and 327 Edwards Henry, Illinois 61537.

The Bonds will be issued as qualified 501(c)(3) bonds pursuant to Section 145 of the Code.

The Bonds are special, limited obligations of the Authority, payable solely out of the revenues and other funds pledged and assigned for their payment in accordance with one or more agreements to be entered into between the Borrower and the Authority and one or more trust indentures pursuant to which the Bonds will be issued. The Bonds will not constitute a debt of the Authority, the State of Illinois or any political subdivision thereof within the meaning of any provisions of the Constitution or statutes of the State of Illinois or a pledge of the faith and credit of the Authority, the State of Illinois or any political subdivision thereof, or grant to the owners thereof any right to have the Authority, the State of Illinois or any political subdivision of the State of Illinois levy any taxes or appropriate any funds for the payment of the Bonds. The Authority has no taxing power.

This notice of public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, residents, taxpayers and other interested persons will be given the opportunity to express their views for or against the proposed plan of finance and the issuance of the Bonds. In addition, residents, taxpayers and other interested persons that attend the public hearing telephonically by dialing into the toll-free telephone conference line number noted above will be given the opportunity to express their views for or against the proposed plan of finance and the issuance of the Bonds at a designated point in the public hearing. Rules for public comments at the public hearing are posted on the Authority's website (<https://www.il-fa.com>) under "Public Access / TEFRA Hearings / Rules for Public Comments at TEFRA Hearings." Written comments may also be submitted to the Treasurer of the Authority via (i) email at [publiccomments@il-fa.com](mailto:publiccomments@il-fa.com) or (ii) mail at the Authority's office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until 9:00 a.m., Central Time, on Thursday, August 6, 2026.

In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then no later

than 9:00 a.m., Central Time, on Thursday, August 6, 2026, such person should contact the Authority at (312) 651-1300.

NOTICE DATED: July 28, 2026

By /s/ Mark Meyer  
Treasurer  
Illinois Finance Authority