NOTICE OF PUBLIC HEARING

Notice is hereby given that on Thursday, August 20, 2026, at 9:00 a.m., Central Time, a public hearing will be held before the Treasurer of the Illinois Finance Authority (the "Authority"), or the Treasurer's designee, in Suite 501 of the law office of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701 , as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "Code"), regarding a plan of finance by the Indiana Finance Authority (the "Issuer") to issue its revenue bonds, in one or more series, in a maximum aggregate principal amount of not to exceed $700,000,000 (the "Bonds"). In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Thursday, August 20, 2026, at 9:00 a.m., Central Time, by dialing into the toll-free telephone conference line number: (844) 875-7777, and entering access code: 5002925.

The proceeds of the Bonds will be used for the purpose of providing funds to Deaconess Health System, Inc. (together with any affiliates thereof, the "Borrower"), an Indiana nonprofit corporation, for purposes of financing (i) the acquisition, construction, equipping, and renovation of health care facilities and equipment constituting "health facility property" of the Borrower in Indiana, Kentucky and Illinois (the "New Projects"); (ii) the refunding of all or a portion of the Indiana Finance Authority Refunding Revenue Bond, Series 2015A (Deaconess Health System Obligated Group), the Indiana Finance Authority Revenue Bond, Series 2016A (Deaconess Health System Obligated Group), the Indiana Finance Authority Revenue Bonds (Deaconess Health System), Series 2021B, and the Indiana Finance Authority Health Facility Revenue Bond, Series 2023A (Deaconess Health) (collectively, the "Prior Bonds"), and the refunding and retirement of commercial paper issued by the Borrower (the "Commercial Paper"), which Prior Bonds and Commercial Paper were issued for the benefit of the Borrower to finance or refinance capital projects at the campuses of the Borrower constituting health facility property (the "Prior Projects" and together with the New Projects, the "Projects"); (iii) capitalized interest, if desirable; and (iv) expenses incurred in connection with the issuance of the Bonds and refunding the Prior Bonds and the Commercial Paper.

Exhibit A attached hereto sets forth (i) the initial owner or operator of each component of the Projects, (ii) the location of each component of the Projects, (iii) the maximum principal amount of the Bonds related to each location, and (iv) a general description of the campus on which each component of the Projects is located.

The Bonds will be issued as qualified 501(c)(3) bonds pursuant to Section 145 of the Code.

The Bonds are special, limited obligations of the Issuer, payable solely out of the revenues and other funds pledged and assigned for their payment in accordance with one or more agreements to be entered into between the Borrower and the Issuer and one or more trust indentures pursuant to which the Bonds will be issued. This public hearing does not impose any liability, financial or otherwise, on the Authority or the State of Illinois or any political subdivision thereof or in any way involve the Authority or the State of Illinois or any political subdivision thereof in the issuance of the Bonds, but is an accommodation by the Authority to satisfy the requirements of Section 147(f) of the Code for the issuance of the Bonds by the Issuer.

This notice of public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, residents, taxpayers, and other interested persons will be given the opportunity to express their views for or against the proposed plan of finance and the issuance of the Bonds. In addition, residents, taxpayers, and other interested persons that attend the public hearing telephonically by dialing into the toll-free telephone conference line number noted above will be given the opportunity to express their views for or against the proposed plan of finance and the issuance of the Bonds at a designated point in the public hearing. Rules for public comments at the public hearing are posted on the Authority's website (https://www.il-fa.com) under "Public Access / TEFRA Hearings / Rules for Public Comments at TEFRA Hearings." Written comments may also be submitted to the Treasurer of the Authority via (i) email at publiccomments@il-fa.com or (ii) mail at the Authority's office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until 9:00 a.m., Central Time, on Wednesday, August 19, 2026.

In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then no later than 9:00 a.m., Central Time, on Wednesday, August 19, 2026, such person should contact the Authority at (312) 651-1300.

NOTICE DATED: August 13, 2026

ILLINOIS FINANCE AUTHORITY
By: *__/s/ Mark Meyer__*
Treasurer
Illinois Finance Authority

EXHIBIT A

Initial Owner or Operator	Main Campus Address	Not to Exceed Amount	General Campus Description
Deaconess Clinic, Inc.	120 SE 4th St. Evansville, IN 47708	$3,000,000.00	Deaconess Downtown Clinic
Deaconess Hospital, Inc.	3333 West De Young St. Marion, IL 62959	$110,000,000.00	Heartland Campus
Deaconess Hospital, Inc.	4011 Gateway Blvd. Newburgh, IN 47630	$332,748,569.54	Deaconess Gateway Campus
Deaconess Hospital, Inc.	545 S. Boehne Camp Rd. Evansville, IN 47712	$4,598,968.00	Deaconess West Medical Office Building
Deaconess Hospital, Inc.	600 Mary St. Evansville, IN 47710	$68,452,711.01	Deaconess Midtown Campus
Deaconess Hospital, Inc.	8 Doctors Park Rd. Mt. Vernon, IL 62864	$28,000,000.00	Crossroads Campus
Deaconess Memorial Medical Center, Inc.	800 W. 9th St. Jasper, IN 47546	$37,100,000.00	Jasper Memorial Campus
Deaconess Specialty Physicians, Inc.	120 SE 4th St. Evansville, IN 47708	$3,000,000.00	Deaconess Downtown Clinic
Gibson General Hospital, Inc.	1808 Sherman Dr. Princeton, IN 47670	$75,600,000.00	Gibson General Hospital Campus
Jennie Stuart Medical Center, Inc.	320 W. 18th St. Hopkinsville, KY 42240	$15,400,000.00	Jennie Stuart Medical Center Campus
Methodist Health, Inc.	1305 N Elm St. Henderson, KY 42420	$14,727,854.00	Deaconess Henderson Campus