NOTICE OF PUBLIC HEARING

Notice is hereby given that on Friday, December 4, 2026, at 9:00 a.m., Central Time, a public hearing will be held before the Treasurer of the Illinois Finance Authority (the "**Authority**"), or the Treasurer's designee, in Suite 501 of the law office of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "**Code**"), regarding a plan of finance for the Authority to issue its revenue bonds, in one or more series, in a maximum aggregate principal amount of not to exceed $250,000,000 (the "**Bonds**"). In addition, the public hearing will be simultaneously accessible by residents, taxpayers and other interested persons telephonically on Friday, December 4, 2026 at 9:00 a.m., Central Time, by dialing into the toll-free telephone conference line number: (844) 875-7777, and entering access code: 5002925.

The proceeds of the Bonds will be loaned to Loyola University of Chicago, an Illinois not-for-profit corporation (the "**University**"), and will be used, together with certain other funds, to (i) finance, refinance or reimburse the University for all or a portion of the costs (including capitalized interest, if any, and working capital, if any) of the demolition, preparation, planning, design, acquisition, construction, remodeling, renovation, improvement, expansion, completion, furnishing, and/or equipping of certain of its facilities (collectively, the "**Project**"), all of which constitute "educational facilities" as defined in the Illinois Finance Authority Act, 20 ILCS 3501/801-1 *et seq.*, as amended (the "**Act**"), and include, without limitation, (a) costs relating to the demolition of an existing structure—Campion Hall at the Lake Shore Campus (defined below)—and the relocation of its personnel and contents, the preparation of the Campion Hall demolition site for construction, and the planning, design, construction, equipping and furnishing of a new University nursing and science building at the demolition site, (b) the costs relating to the demolition of an existing structure—Coffey Hall at the Lake Shore Campus—and the relocation of its personnel and contents, the preparation of the Coffey Hall demolition site for construction, and the planning, design, construction, equipping and furnishing of a new University welcome center at the demolition site, and (c) the costs relating to the acquisition and demolition of an existing structure—the St. Ignatius parish school building at 1300 W. Loyola Avenue, Chicago, Illinois 60626—and the preparation of the demolition site for construction, and the planning, design, construction, equipping and furnishing of a new University student residence hall at the demolition site; (ii) pay certain working capital expenditures, if deemed necessary or desirable by the University; (iii) fund one or more debt service reserve funds, if deemed necessary or desirable by the University; (iv) pay a portion of the interest on the Bonds, if deemed desirable by the University; and (v) pay certain costs relating to the issuance of the Bonds, if deemed necessary or desirable by the University, all as permitted under the Act (the purposes described in clauses (i)-(v) above being collectively referred to herein as the "**Financing Purposes**").

The facilities comprising the Project to be financed, refinanced or reimbursed with the proceeds of the Bonds are or will be acquired, owned and principally used by the University and are located on land currently owned or to be acquired by the University at its Lake Shore Campus in Chicago, Illinois, generally bordered on the north by West North Shore Avenue, on the west by North Glenwood Avenue, on the east by Lake Michigan and on the south by West Glenlake Avenue (collectively, the "**Lake Shore Campus**").

The Bonds will be issued as qualified 501(c)(3) Bonds pursuant to Section 145 of the Code. The Bonds are special, limited obligations of the Authority, payable solely out of the revenues and other funds pledged and assigned for their payment in accordance with one or more loan agreements to be entered into between the University and the Authority and one or more trust indentures pursuant to which the Bonds will be issued. The Bonds will not constitute a debt of the Authority, the State of Illinois, or any political subdivision thereof within the meaning of any provisions of the Constitution or statutes of the State of Illinois or a pledge of the faith and credit of the Authority, the State of Illinois, or any political subdivision thereof or grant to the owners thereof any right to have the Authority, the State of Illinois, or any political subdivision of the State of Illinois levy any taxes or appropriate any funds for the payment of the Bonds. The Authority has no taxing power.

This notice of public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, residents, taxpayers, and other interested persons will be given the opportunity to express their views for or against the proposed plan of finance and the issuance of the Bonds. In addition, residents, taxpayers, and other interested persons that attend the public hearing telephonically by dialing into the toll-free telephone conference line number noted above will be given the opportunity to express their views for or against the proposed plan of finance and the issuance of the Bonds at a designated point in the public hearing. Rules for public comments at the public hearing are posted on the Authority's website (https://www.il-fa.com) under "IFA Announcements / TEFRA Hearings / Rules / Rules for Public Comments at TEFRA Hearings." Written comments may also be submitted to the Treasurer of the Authority via (i) email at publiccomments@il-fa.com or (ii) mail at the Authority's office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until 9:00 a.m., Central Time, Thursday, December 3, 2026.

In accordance with the Americans with Disabilities Act ("**ADA**"), if any person with a disability as defined by the ADA needs special accommodations to participate in the public hearing, then no later than 9:00 a.m., Central Time, on Thursday, December 3, 2026, such person should contact the Authority at (312) 651-1300.

Dated: November 24, 2026.

/s/ Mark Meyer

Treasurer
Illinois Finance Authority