NOTICE OF PUBLIC HEARING

Notice is hereby given that on Friday, December 4, 2026, at 9:00 a.m., Central Time, a public hearing will be held before the Treasurer of the Illinois Finance Authority (the "**Authority**"), or his designee, in Suite 501 of the law office of Hart, Southworth & Witsman, One North Old State Capitol Plaza, Springfield, Illinois 62701, as required by Section 147(f) of the Internal Revenue Code of 1986, as amended (the "**Code**"), regarding a plan of finance to issue one or more series or subseries of hospital revenue and/or revenue refunding bonds (the "**Bonds**") by the Michigan Finance Authority (the "**Issuer**") in an aggregate principal amount not to exceed $1,400,000,000, pursuant to a plan of finance for various capital facilities, including an aggregate amount not to exceed $485,000,000 with respect to capital facilities located in the State of Illinois, as more fully described below. In addition, the public hearing will be simultaneously accessible by residents, taxpayers, and other interested persons telephonically on December 4, 2026, at, at 9:00 a.m., Central Time, by dialing into the toll-free telephone conference line number: (844) 875-7777 and entering access code: 5002925.

The proceeds of the Bonds will be loaned to Trinity Health Corporation, an Indiana nonprofit corporation. Loyola University Health System, Loyola University Medical Center, Gottlieb Memorial Hospital and Gottlieb Community Health Services Corporation dba MacNeal Hospital are each not-for-profit corporations of which Trinity Health Corporation is the sole corporate member. Trinity Health Corporation is also the sole corporate member of Mercy Health Services – Iowa, Corp. and ultimate parent of Mercy Medical Center-Clinton, Inc (which own or operate certain Illinois facilities). The proceeds of the Bonds will be used to (i) finance, refinance or reimburse the costs of acquisition, construction, furnishing and equipping of certain health facilities in an approximate amount of $85,000,000 (collectively, the "**Illinois Project**" (as described below)) and (ii) to refund certain bonds (the "**Prior Bonds**" as described below) of the Issuer in an amount not to exceed $400,000,000, thereby refinancing the costs of acquisition, construction, furnishing and equipping of certain health care facilities originally financed or refinanced with the proceeds of the Prior Bonds, described below and (iii) pay certain expenses incurred in connection with the issuance of the Bonds. Trinity Health Corporation and its subsidiaries and affiliates, including those referred to above, are collectively "**Trinity Health**."

The "**Illinois Project**" consists of the refinancing of additions and improvements to and equipment for hospitals or other health care facilities owned and operated by Trinity Health at the following locations: (A) in an approximate amount of $70,000,000 with respect to the facilities located at 2160 S. First Avenue, Maywood, Illinois (commonly known as Loyola University Medical Center); (B) in an approximate amount of $6,000,000 with respect to the facilities located at 701 W. North Ave, Melrose Park, Illinois (commonly known as Gottlieb Memorial Hospital); (C) in an approximate amount of $4,000,000 with respect to the facilities located at 3249 S. Oak Park Avenue, Berwyn, Illinois (commonly known as MacNeal Health Care & Hospital); (D) in an approximate amount of $2,000,000 with respect to the facilities located at 28301 Ferry Road, Warrenville, Illinois (commonly known as Loyola Medical Warrenville Ambulatory Care Center) and (E) in an approximate amount of $1,500,000 with respect to the facilities located at 801 Illini Drive, Silvis, Illinois (commonly known as Mercy One Genesis Medical Center Silvis); and other related acquisitions, improvements, equipment, construction and reconstruction.

The Illinois Project may also include the refunding of all or a portion of the $561,215,000 Michigan Finance Authority Hospital Revenue and Refunding Bonds (Trinity Health Credit Group) Series 2015MI (the "**Series 2015 Michigan Bonds**"), the $271,015,000 Michigan Finance Authority Hospital Revenue and Refunding Bonds (Trinity Health Credit Group) Series 2016MI (the "**Series 2016 Michigan Bonds**"), the $165,205,000 Michigan Finance Authority Hospital Revenue and Refunding Bonds (Trinity Health Credit Group) Series 2017MI (the "**Series 2017 Michigan Bonds**") and/or the $837,425,000 Michigan Finance Authority Hospital Revenue and Refunding Bonds (Trinity Health Credit Group) Series A 2017-MI (the "**Series A 2017 Michigan Bonds**" and, together with the Series 2015 Michigan Bonds, the Series 2016 Michigan Bonds and the Series 2017 Michigan Bonds, the "**Prior Bonds**"), to the extent such prior bonds financed or refinanced Illinois projects.

Series 2015 Michigan Bonds Refunded:

The "**2015 Illinois Project**" consisted of the financing or refinancing of not more than $75,000,000 relating to additions and improvements to, and equipment for, hospitals or other healthcare facilities owned and operated by Trinity Health at the following locations: property owned or leased by LUHS in unincorporated Cook County, Illinois, bordered generally by the Veterans Administration Hospital on the south and west, the State of Illinois Madden Mental Health Center on the north, and First Avenue on the east; property bordered by 183rd Street to the south, 94th Avenue to the east, 179th Street to the north and LaGrange Road to the west, in Tinley Park, Cook County, Illinois; 1S260 Summit Avenue, Oakbrook Terrace, Illinois; 1S224 Summit, Oakbrook Terrace, Illinois; 17W740 22nd Street, Oakbrook Terrace, Illinois; 6800 N. Frontage Road, Burr Ridge, Illinois; 1030 W. Higgins, Park Ridge, Illinois; 6440 Main Street, Woodridge, Illinois; 8780 Golf Road, Niles, Illinois; Two Westbrook Corporate Center, Westchester, Illinois; 7511 Lemont Road, Darien, Illinois; 140 E. Loop Road, Wheaton, Illinois; 2166 Gladstone Court, Suite A, Glendale Heights, Illinois; 9608 Roberts Road, Hickory Hills, Illinois; 321 N. LaGrange Road, LaGrange Park, Illinois; 1950 S. Harlem Avenue, North Riverside, Illinois; 1211-19 W. Roosevelt Road, Maywood, Illinois; 2160 - 2197 S. First Avenue, Maywood, Illinois; 300 N. York Road, Elmhurst, Illinois; 7005 W. North Avenue, Oak Park, Illinois; 15300 West Avenue, Orland Park, Illinois; 16621 S. 107th Ct., Orland Park, Illinois; 15624 Marian Drive, Homer Glen, Illinois; 551 W. North Ave, Melrose Park, Illinois; 555 W. North Ave, Melrose Park, Illinois; 675 W. North Ave, Melrose Park, Illinois; 701 W. North Ave, Melrose Park, Illinois; 703 W. North Avenue, Melrose Park, Illinois; 715 W. North Ave, Melrose Park, Illinois; 719 W. North Ave, Melrose Park, Illinois; 905 W. North Ave, Melrose Park, Illinois; 911 W. North Ave, Melrose Park, Illinois; 9651 W. Irving Park Rd., Schiller Park, Illinois; 7255 W. Grand Ave., Elmwood Park, Illinois; 8488 W. Grand Ave., River Grove, Illinois; 7634 W. Belmont, Chicago, Illinois; 2525 S. Michigan, Chicago, Illinois; 5525 S. Pulaski, Chicago, Illinois; 8541 S. State Street, Chicago, Illinois; 1100 Lake St., Oak Park, Illinois; 4701 N. Cumberland Ave., Norridge, Illinois; 6645 W. North Ave., Oak Park, Illinois; and 7617 West North Avenue, River Forest, Illinois.

Series 2016 Michigan Bonds Refunded:

The "**2016 Illinois Project**" consisted of the financing or refinancing of not more than $55,000,000 relating to additions and improvements to, and equipment for, hospitals or other healthcare facilities owned and operated by Trinity Health at the following locations: Tinley

Park, Cook County, Illinois; 1S260 Summit Avenue, Oakbrook Terrace, Illinois; 1S224 Summit, Oakbrook Terrace, Illinois; 17W740 22nd Street, Oakbrook Terrace, Illinois; 6800 N. Frontage Road, Burr Ridge, Illinois; 1030 W. Higgins, Park Ridge, Illinois; 6440 Main Street, Woodridge, Illinois; 8780 Golf Road, Niles, Illinois; Two Westbrook Corporate Center, Westchester, Illinois; 7511 Lemont Road, Darien, Illinois; 140 E. Loop Road, Wheaton, Illinois; 2166 Gladstone Court, Suite A, Glendale Heights, Illinois; 9608 Roberts Road, Hickory Hills, Illinois; 321 N. LaGrange Road, LaGrange Park, Illinois; 1950 S. Harlem Avenue, North Riverside, Illinois; 1211-19 W. Roosevelt Road, Maywood, Illinois; 2160 - 2197 S. First Avenue, Maywood, Illinois; 300 N. York Road, Elmhurst, Illinois; 7005 W. North Avenue, Oak Park, Illinois; 15300 West Avenue, Orland Park, Illinois; 16621 S. 107th Ct., Orland Park, Illinois; 15624 Marian Drive, Homer Glen, Illinois; 551 W. North Ave, Melrose Park, Illinois; 555 W. North Ave, Melrose Park, Illinois; 675 W. North Ave, Melrose Park, Illinois; 701 W. North Ave, Melrose Park, Illinois; 703 W. North Avenue, Melrose Park, Illinois; 715 W. North Ave, Melrose Park, Illinois; 719 W. North Ave, Melrose Park, Illinois; 905 W. North Ave, Melrose Park, Illinois; 911 W. North Ave, Melrose Park, Illinois; 9651 W. Irving Park Rd., Schiller Park, Illinois; 7255 W. Grand Ave., Elmwood Park, Illinois; 8488 W. Grand Ave., River Grove, Illinois; 7634 W. Belmont, Chicago, Illinois; 2525 S. Michigan, Chicago, Illinois; 5525 S. Pulaski, Chicago, Illinois; 8541 S. State Street, Chicago, Illinois; 1100 Lake St., Oak Park, Illinois; 4701 N. Cumberland Ave., Norridge, Illinois; 6645 W. North Ave., Oak Park, Illinois; and 7617 West North Avenue, River Forest, Illinois.

Series 2017 Michigan Bonds Refunded:

The "**2017 Illinois Project**" consisted of the financing or refinancing of not more than $40,000,000 relating to additions and improvements to, and equipment for, hospitals or other health care facilities located at: 2160 S. First Avenue, Maywood, Illinois; 15300 West Avenue, Orland Park, Illinois; 15624 Marian Drive, Homer Glen, Illinois; 701 W. North Avenue, Melrose Park, Illinois; and other related acquisitions, improvements, equipment, construction, and reconstruction located thereon.

Series A 2017 Michigan Bonds Refunded:

The "**2017A Illinois Project**" consisted of the financing or refinancing of not more than $150,000,000 relating to additions and improvements to, and equipment for, hospitals or other health care facilities located at: 2160 S. First Avenue, Maywood, Illinois; and 701 W. North Avenue, Melrose Park, Illinois; and other related acquisitions, improvements, equipment, construction, and reconstruction located thereon.

The 2017A Illinois Project also included the advance refunding of all or a portion of the Illinois Finance Authority Revenue Bonds (Trinity Health Credit Group), Series 2011IL (the "**Prior 2011 Illinois Bonds**"). The Prior 2011 Illinois Bonds were used to finance or refinance additions and improvements to and equipment for hospitals or other health care facilities at the following locations: property owned or leased by LUHS in unincorporated Cook County, Illinois, bordered generally by the Veterans Administration Hospital on the south and west, the State of Illinois Madden Mental Health Center on the north, and First Avenue on the east; property bordered by 183rd Street to the south, 94th Avenue to the east, 179th Street to the north and LaGrange Road to the west, in Tinley Park, Cook County, Illinois; 1S260 Summit Avenue,

Oakbrook Terrace, Illinois; 1S224 Summit, Oakbrook Terrace, Illinois; 17W740 22nd Street, Oakbrook Terrace, Illinois; 6800 N. Frontage Road, Burr Ridge, Illinois; 1030 W. Higgins, Park Ridge, Illinois; 6440 Main Street, Woodridge, Illinois; 8780 Golf Road, Niles, Illinois; Two Westbrook Corporate Center, Westchester, Illinois; 7511 Lemont Road, Darien, Illinois; 140 E. Loop Road, Wheaton, Illinois; 2166 Gladstone Court, Suite A, Glendale Heights, Illinois; 9608 Roberts Road, Hickory Hills, Illinois; 321 N. LaGrange Road, LaGrange Park, Illinois; 1950 S. Harlem Avenue, North Riverside, Illinois; 1211-19 W. Roosevelt Road, Maywood, Illinois; 300 N. York Road, Elmhurst, Illinois; 7005 W. North Avenue, Oak Park, Illinois; 15300 West Avenue, Orland Park, Illinois; 16621 S. 107th Ct., Orland Park, Illinois; 15624 Marian Drive, Homer Glen, Illinois; 551 W. North Ave, Melrose Park, Illinois; 555 W. North Ave, Melrose Park, Illinois; 675 W. North Ave, Melrose Park, Illinois; 701 W. North Ave, Melrose Park, Illinois; 715 W. North Ave, Melrose Park, Illinois; 719 W. North Ave, Melrose Park, Illinois; 905 W. North Ave, Melrose Park, Illinois; 911 W. North Ave, Melrose Park, Illinois; 9651 W. Irving Park Rd., Schiller Park, Illinois; 7255 W. Grand Ave., Elmwood Park, Illinois; 8488 W. Grand Ave., River Grove, Illinois; 7634 W. Belmont, Chicago, Illinois; 1100 Lake St., Oak Park, Illinois; 4701 N. Cumberland Ave., Norridge, Illinois; 6645 W. North Ave., Oak Park, Illinois; and 7617 West North Avenue, River Forest, Illinois.

The projects financed or refinanced with the proceeds of the Bonds are owned and operated by Trinity Health.

The Bonds will be issued as qualified 501(c)(3) bonds pursuant to Section 145 of the Code.

The Bonds are special, limited obligations of the Issuer, payable solely out of the revenues and other funds pledged and assigned for their payment in accordance with one or more loan agreements each between Trinity Health and the Issuer and the indentures pursuant to which the Bonds are issued. This public hearing does not impose any liability, financial or otherwise, on the Authority, the State of Illinois, or any political subdivision thereof or in any way involve the Authority, the State of Illinois, or any political subdivision thereof in the issuance of the Bonds, but is an accommodation by the Authority to satisfy the requirements of Section 147(f) of the Code for this issuance of the Bonds by the Issuer.

The above notice of public hearing is required by Section 147(f) of the Code. At the time and place set for the public hearing, residents, taxpayers, and other interested persons will be given the opportunity to express their views for or against the Bonds and the proposed plan of finance and the issuance of the Bonds. In addition, residents, taxpayers, and other interested persons that attend the public hearing telephonically by dialing into the toll-free telephone conference line number noted above will be given the opportunity to express their views for or against the proposed plan of finance and the issuance of the Bonds at a designated point in the public hearing. Rules for public comments at the public hearing are posted on the Authority's website (https://www.il-fa.com) under "IFA Announcements / TEFRA Hearings / Rules / Rules for Public Comments at TEFRA Hearings." Written comments may also be submitted to the Treasurer of the Authority via (i) email at publiccomments@il-fa.com or (ii) mail at the Authority's office located at 160 North LaSalle Street, Suite S-1000, Chicago, Illinois 60601 until 9:00 a.m., Central Time, December 3, 2026. In accordance with the Americans with Disabilities Act ("ADA"), if any person with a disability as defined by the ADA needs special

accommodations to participate in the public hearing, then no later than 9:00 a.m., Central Time, on December 3, 2026, such person should contact the Authority at (312) 651-1300.

NOTICE DATED: November 18, 2026

ILLINOIS FINANCE AUTHORITY

By */s/ Mark Meyer*
Treasurer